

Yielding Under Multi-axial Stress

2.002 Mechanics and Materials II
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Uniaxial tension/compression:
initial linear elastic response,
as axial stress, σ , is increased
up to the uniaxial “yield condition”:

$$|\sigma| \leq \sigma_y$$

Suppose that, at some location
in a body made of the same material,
the state of stress is multi-axial, with
cartesian components σ_{ij} ;

**QUESTION: Will plastic deformation
occur under
this state of stress?**

Approach: we need to define a non-negative scalar, stress-valued function of [all] the stress components, such that it can consistently generalize the uniaxial yield criterion, $|\sigma| < \sigma_y$

Observation # 1: pressure insensitivity of uniaxial yielding

Suppose that a uniaxial test is performed under fixed superposed hydrostatic pressure, p , so the cartesian stress components are

$$\begin{bmatrix} \sigma_{11} & \sigma_{12} & \sigma_{13} \\ \sigma_{21} & \sigma_{22} & \sigma_{23} \\ \sigma_{31} & \sigma_{32} & \sigma_{33} \end{bmatrix} = \begin{bmatrix} \sigma - p & 0 & 0 \\ 0 & -p & 0 \\ 0 & 0 & -p \end{bmatrix}$$

Plastic deformation is observed to commence when $|\sigma| = \sigma_y$, essentially independent of the value of p

This suggests that yielding is ~ independent of the mean normal stress given by $\Sigma = (\sigma_{11} + \sigma_{22} + \sigma_{33})/3$

Recall the stress deviator tensor, whose components are given by

$$\left[\sigma_{ij}^{(\text{dev})} \right] \equiv \left[\sigma_{ij} \right] - \frac{1}{3} \left(\sum_{k=1}^3 \sigma_{kk} \right) \left[\delta_{ij} \right]$$

Clearly, *the stress deviator tensor is independent of the mean normal stress*

The **Mises equivalent tensile stress** is defined, for any state of stress, σ_{ij} , in terms of the components of the corresponding stress deviator tensor by

$$\bar{\sigma} \equiv \sqrt{\frac{3}{2} \sum_{i=1}^3 \sum_{j=1}^3 \sigma_{ij}^{(\text{dev})} \sigma_{ij}^{(\text{dev})}} \geq 0$$

The yield condition for general multiaxial states of stress can be expressed as

$$\bar{\sigma} \leq \sigma_y$$

Is our general criterion for multiaxial yielding consistent with our previously-established uniaxial yield criterion $|\sigma| = \sigma_y$?

$$\text{Uniaxial stress: } \begin{bmatrix} \sigma_{11} & \sigma_{12} & \sigma_{13} \\ \sigma_{21} & \sigma_{22} & \sigma_{23} \\ \sigma_{31} & \sigma_{32} & \sigma_{33} \end{bmatrix} = \begin{bmatrix} \sigma & 0 & 0 \\ 0 & 0 & 0 \\ 0 & 0 & 0 \end{bmatrix}$$

$$\text{Stress deviator: } \begin{bmatrix} \sigma_{11}^{(\text{dev})} & \sigma_{12}^{(\text{dev})} & \sigma_{13}^{(\text{dev})} \\ \sigma_{21}^{(\text{dev})} & \sigma_{22}^{(\text{dev})} & \sigma_{23}^{(\text{dev})} \\ \sigma_{31}^{(\text{dev})} & \sigma_{32}^{(\text{dev})} & \sigma_{33}^{(\text{dev})} \end{bmatrix} = \begin{bmatrix} \frac{2\sigma}{3} & 0 & 0 \\ 0 & \frac{-\sigma}{3} & 0 \\ 0 & 0 & \frac{-\sigma}{3} \end{bmatrix}$$

$$\begin{aligned} \text{Mises stress measure: } \bar{\sigma} &= \sqrt{\frac{3}{2} \left\{ \left(\frac{2\sigma}{3}\right)^2 + \left(\frac{-\sigma}{3}\right)^2 + \left(\frac{-\sigma}{3}\right)^2 \right\}} \\ &= |\sigma| \sqrt{\frac{3}{2} \left\{ \frac{4}{9} + \frac{1}{9} + \frac{1}{9} \right\}} \\ &= |\sigma| \end{aligned}$$

Mises yield specializes
to the uniaxial yield
Condition under uniaxial stress

$$\bar{\sigma} = \sigma_y \iff |\sigma| = \sigma_y$$

Equivalent Expressions for Mises Equivalent Tensile Stress

In terms of stress
deviator components:

$$\bar{\sigma} \equiv \sqrt{\frac{3}{2} \sum_{i=1}^3 \sum_{j=1}^3 \sigma_{ij}^{(\text{dev})} \sigma_{ij}^{(\text{dev})}} \geq 0$$

In terms of stress
components:

$$\bar{\sigma} = \sqrt{\frac{1}{2} [(\sigma_{11} - \sigma_{22})^2 + (\sigma_{22} - \sigma_{33})^2 + (\sigma_{33} - \sigma_{11})^2] + 3 [\sigma_{12}^2 + \sigma_{23}^2 + \sigma_{31}^2]}$$

In terms of
principal stress
values:

$$\bar{\sigma} = \sqrt{\frac{1}{2} [(\sigma_1 - \sigma_2)^2 + (\sigma_2 - \sigma_3)^2 + (\sigma_3 - \sigma_1)^2]}$$

EXAMPLE: Combined tension and torsion of a thin-walled tube:

Stress components
and relation to loads
and tube geometry:

$$[\sigma_{ij}] = \begin{bmatrix} \sigma_{rr} & \sigma_{r\theta} & \sigma_{rz} \\ \sigma_{\theta r} & \sigma_{\theta\theta} & \sigma_{\theta z} \\ \sigma_{zr} & \sigma_{z\theta} & \sigma_{zz} \end{bmatrix} = \begin{bmatrix} 0 & 0 & 0 \\ 0 & 0 & \sigma_{\theta z} \\ 0 & \sigma_{z\theta} & \sigma_{zz} \end{bmatrix}$$

$$\sigma_{zz} \doteq \frac{F}{2\pi \bar{R}t} \equiv \text{“}\sigma\text{”}; \quad \sigma_{\theta z} \doteq \frac{M_t}{2\pi \bar{R}^2 t} \equiv \text{“}\tau\text{”}$$

Stress deviator
components:

$$[\sigma_{ij}^{(\text{dev})}] = \begin{bmatrix} \frac{-\sigma}{3} & 0 & 0 \\ 0 & \frac{-\sigma}{3} & \tau \\ 0 & \tau & \frac{2\sigma}{3} \end{bmatrix}$$

Evaluate Mises stress
and compare to
Uniaxial yield strength

$$\bar{\sigma}^2 = \sigma^2 + 3\tau^2 \leq \sigma_y^2$$

The Mises yield condition for this stress state can be represented as an ellipse in a 2D space whose axes are “ σ ” and “ τ ”

EXAMPLE (continued)

A tube of wall thickness $t = 3 \text{ mm}$ and mean radius $\bar{R} = 30 \text{ mm}$ is made of a material having tensile yield strength $\sigma_y = 500 \text{ MPa}$ and is preloaded to an axial force $F = 200 \text{ kN}$

What is the maximum torque that can be applied without causing yield in the tube?

rearrange Mises yield:

$$3\tau^2 \leq \sigma_y^2 - \sigma^2$$

load/stress/geometry:

$$3\left(\frac{M_t}{2\pi\bar{R}^2t}\right)^2 \leq \sigma_y^2 - \left(\frac{F}{2\pi\bar{R}t}\right)^2$$

algebra...

$$|M_t| \leq \frac{2\pi\bar{R}^2t}{\sqrt{3}} \sigma_y \sqrt{1 - \left(\frac{F}{2\pi\bar{R}t\sigma_y}\right)^2}$$

numerical values & un

$$|M_t| \leq \frac{2\pi(30\text{mm})^2 \times 3\text{mm}}{\sqrt{3}} \frac{500\text{N}}{\text{mm}^2} \sqrt{1 - \left(\frac{2 \times 10^5 \text{N}}{2\pi 30\text{mm} \times 3\text{mm} \times \frac{500\text{N}}{\text{mm}^2}}\right)^2}$$

ANSWER:

$$\leq 3.46 \text{ kNm}$$