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HST.583 Functional Magnetic Resonance Imaging: Data Acquisition and Analysis
Fall 2008

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BOLD Imaging I

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Imaging Physiology Block

- Lecture 1: Neural activity, energy metabolism, and cerebral blood flow in the resting brain
- Lecture 2: Brain activation and intro to BOLD fMRI
- **Lecture 3: BOLD Imaging I**
- Lecture 4: Bold Imaging II and Beyond BOLD: State-of-the art fMRI techniques

Overview

- BOLD review
- BOLD response to *blocks* and *events*
- Linearity of BOLD response
- Modeling the BOLD signal
 - Main response
 - Post-stimulus undershoot
 - Initial Dip

Overview

- **BOLD review**
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Review of BOLD fMRI

- dHb is paramagnetic agent; decreases signal in T_2/T_2^* -weighted MR imaging
- Neuronal activity leads to:
 - Small \uparrow in $CMRO_2$ = Small \uparrow in dHb
 - Large \uparrow in CBF = Large \downarrow dHb
 - **Net effect = \uparrow in dHb: *fresh oxygenated blood flushes out deoxygenated blood (dHB)***
 - ***MR signal increases***
- **This is BOLD in simplest terms**

Review of BOLD fMRI

1. External stimulus increases neural activity
2. CMRO₂ increases slightly, resulting in a transient *increase* in dHb, and a transient *decrease* in BOLD

Embedded animation removed due to copyright restrictions.

See

<http://www.sinauer.com/neuroscience4e/animations1.1.html>

(Website for Purves et al. *Neuroscience*. 4th edition. Sunderland, MA: Sinauer Associates, 2008.)

**Fast response: ↑ in CMRO₂ →
↑ dHb content → ↓ BOLD
signal!**

Review of BOLD fMRI

1. External stimulus increases neural activity
2. CMRO_2 increases slightly, resulting in a transient *increase* in dHb, and a transient *decrease* in BOLD
3. CBF begins to increase substantially, delivering more HbO_2
4. HbO_2 (now abundant) displaces dHb; BOLD signal *increases*

Embedded animation removed due to copyright restrictions.

See

<http://www.sinauer.com/neuroscience4e/animations1.1.html>

(Website for Purves et al. *Neuroscience*. 4th edition. Sunderland, MA: Sinauer Associates, 2008.)

Slow response: ↑↑ CBF →
↓↓ dHb → ↑↑ BOLD signal!

Review of BOLD fMRI

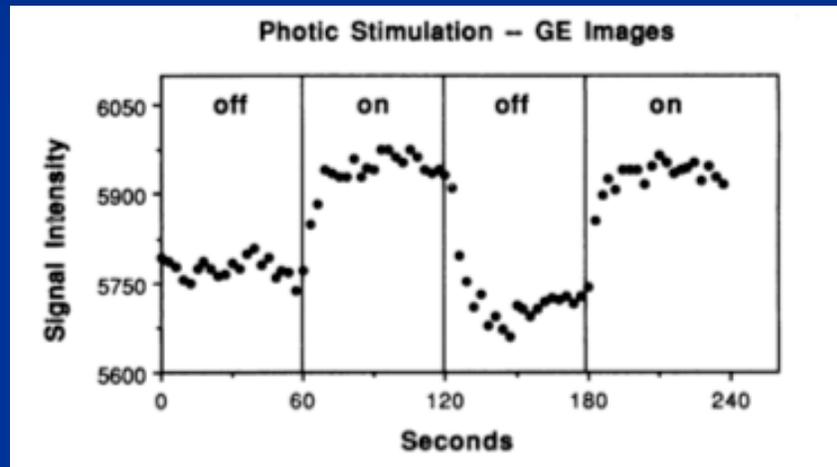
- Thought question: *Ignoring timing, what if CBF and $CMRO_2$ both increased by the same percent? Would we see much of a BOLD effect?*
- Probably not; the increased dHb content (via oxygen removal from HbO_2 via metabolism) would be exactly compensated by fresh HbO_2 brought in by CBF
- dHb/HbO_2 ratio and thus dHb content would not appreciably change*

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BOLD Response

- Recall first fMRI study



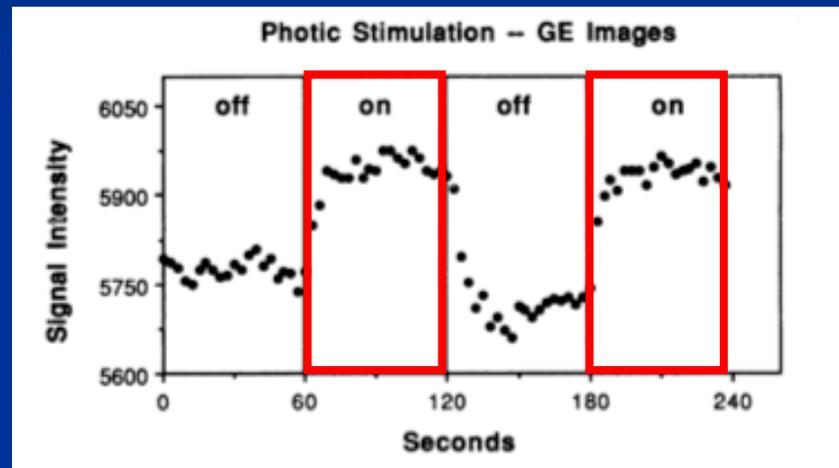
Courtesy of National Academy of Sciences, U. S. A. Used with permission

Kwong, K K, et al. "Dynamic magnetic resonance imaging of human brain activity during primary sensory stimulation."

PNAS 89, no. 12 (1992): 5675-5679. Copyright © 1992, National Academy of Sciences, U.S.A.

BOLD Response

- Recall first fMRI study



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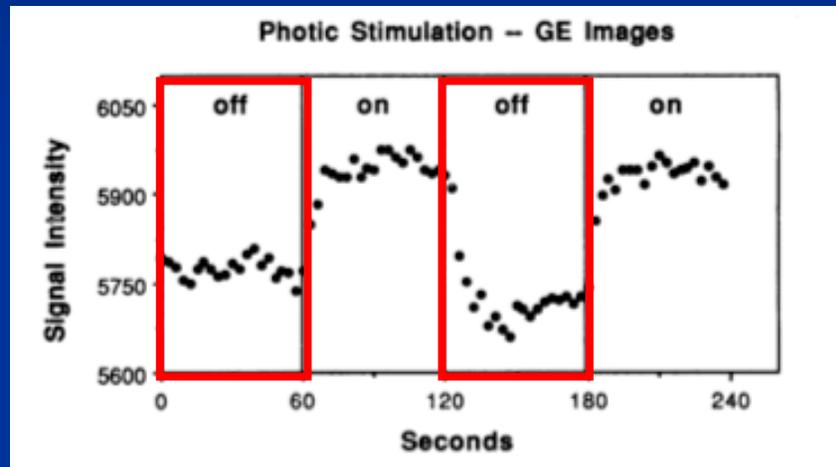
Kwong, K K, et al. "Dynamic magnetic resonance imaging of human brain activity during primary sensory stimulation."

PNAS 89, no. 12 (1992): 5675-5679. Copyright © 1992, National Academy of Sciences, U.S.A.

- Experiment involved using a long duration visual stimulus (60 s), i.e. the “on” period

BOLD Response

- Recall first fMRI study



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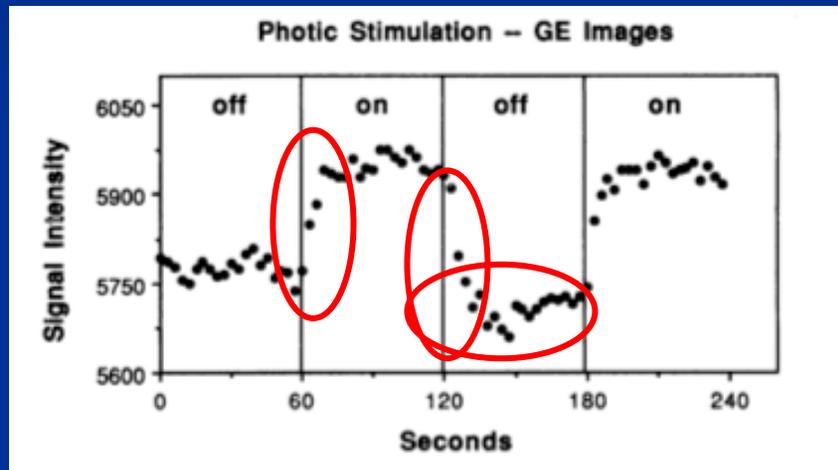
Kwong, K K, et al. "Dynamic magnetic resonance imaging of human brain activity during primary sensory stimulation."

PNAS 89, no. 12 (1992): 5675-5679. Copyright © 1992, National Academy of Sciences, U.S.A.

- Experiment involved using a long duration visual stimulus (60 s), i.e. the “on” period
- Interleaved with long “off” periods (60 s)

BOLD review

- Even earliest study revealed some characteristic features of the BOLD response:



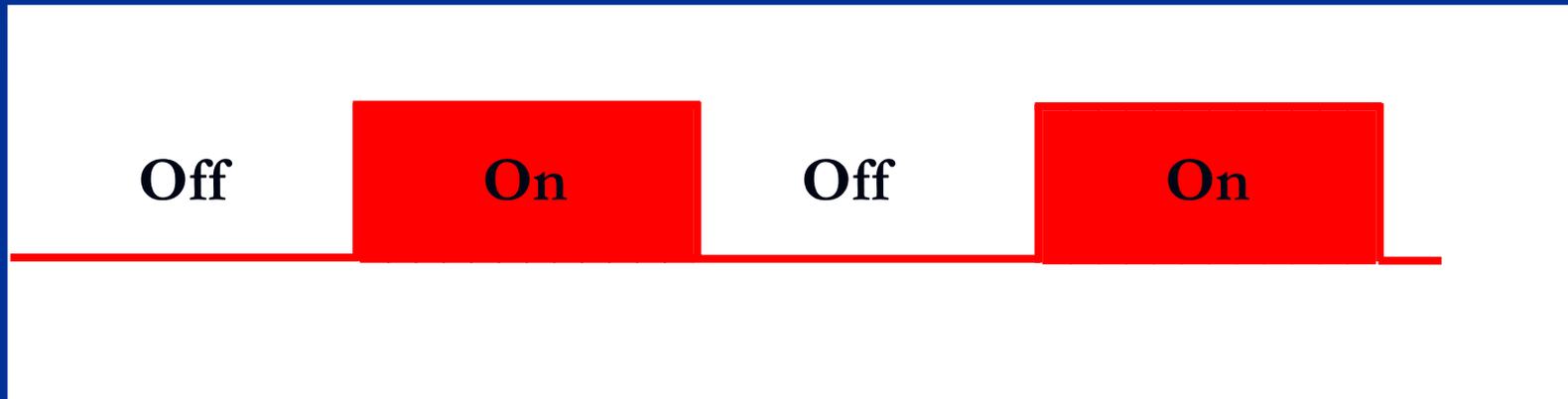
Courtesy of National Academy of Sciences, U. S. A. Used with permission
Kwong, K K, et al. "Dynamic magnetic resonance imaging of human brain activity during primary sensory stimulation."
PNAS 89, no. 12 (1992): 5675-5679. Copyright (c) 1992, National Academy of Sciences, U.S.A.

- *BOLD effect does not instantaneously follow stimulus*
- *There is a delay after stimulus onset and offset; undershoot after stimulus cessation*

BOLD: Epoch-related or blocked design

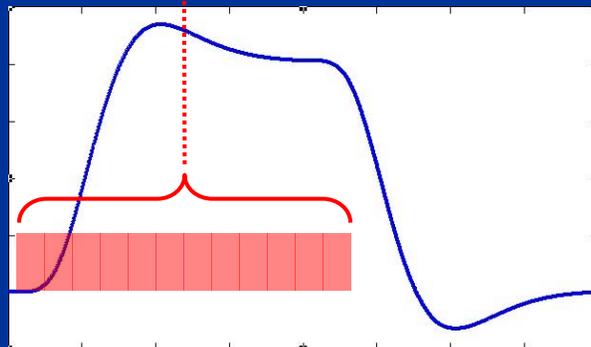
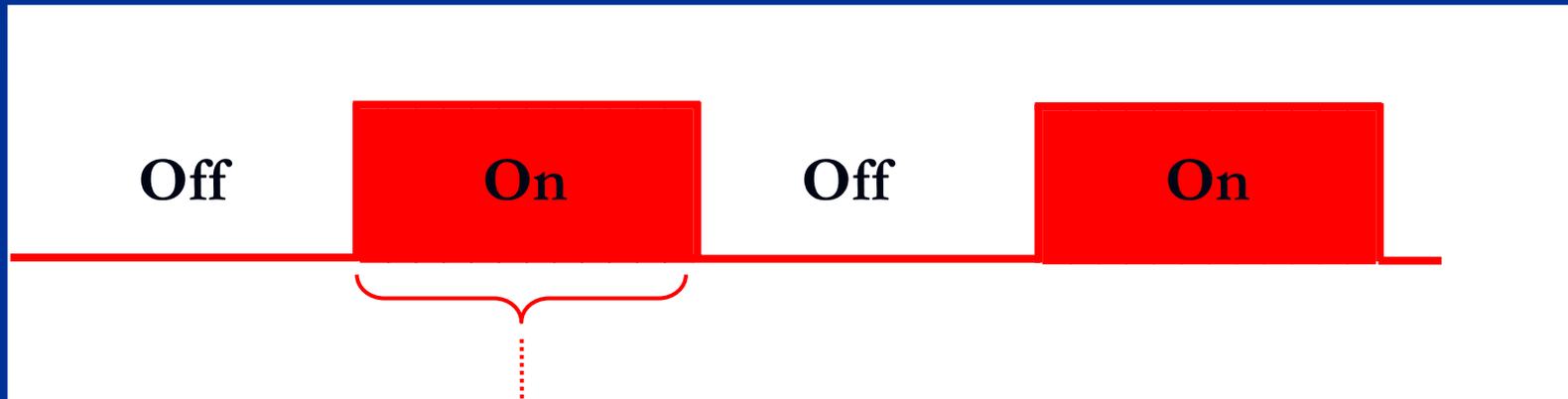
- This type of approach is known as a *blocked or epoch-related design*
- Sustained periods of stimulation produce sustained neural activity and a sustained BOLD response
- Employed by most early fMRI studies; provides a large response for maximal sensitivity

BOLD: Epoch-related or blocked design



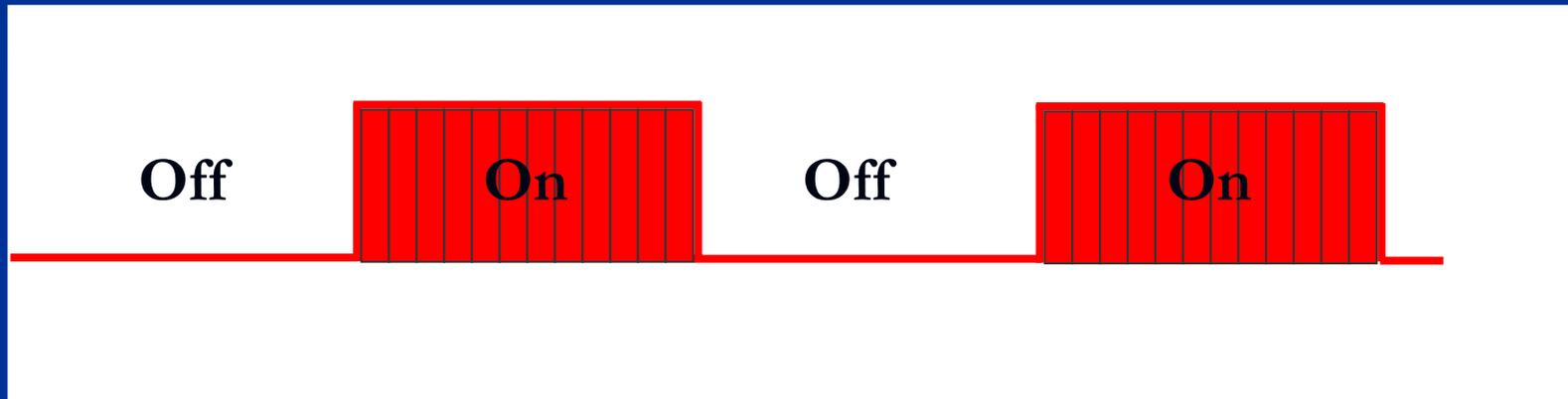
Block stimulus yields strong BOLD response of extended duration

BOLD: Epoch-related or blocked design



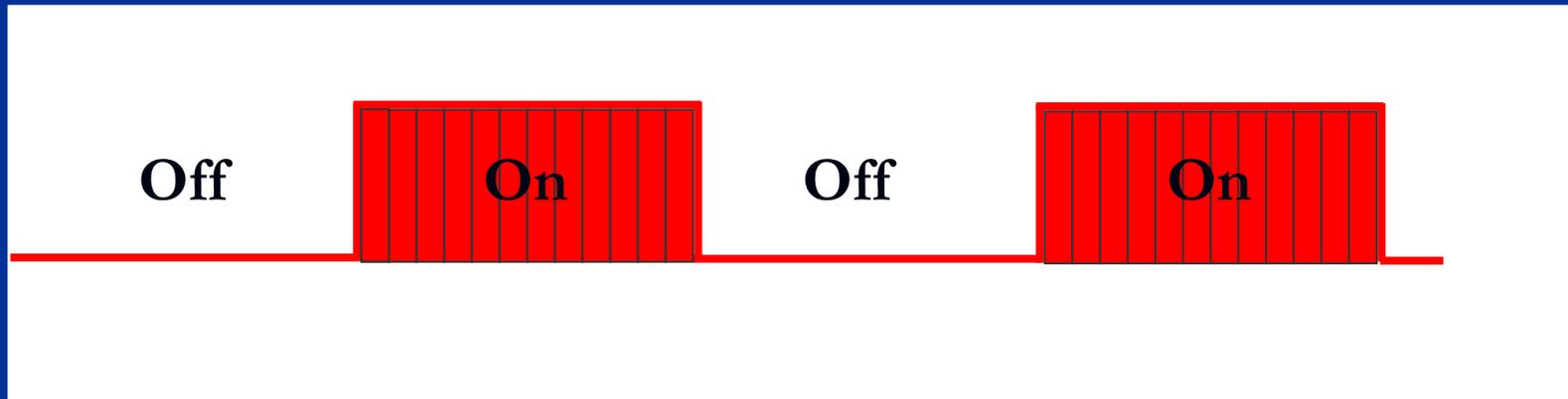
Block stimulus yields strong BOLD response of extended duration

BOLD: Epoch-related → Event-related



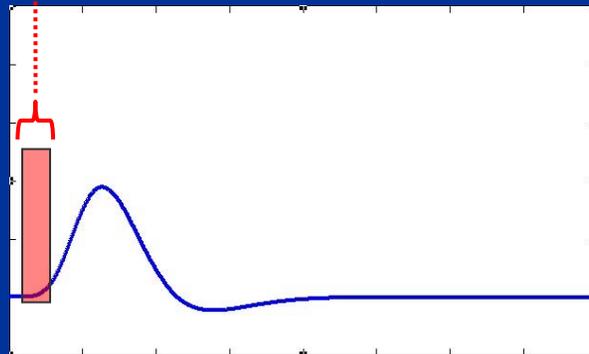
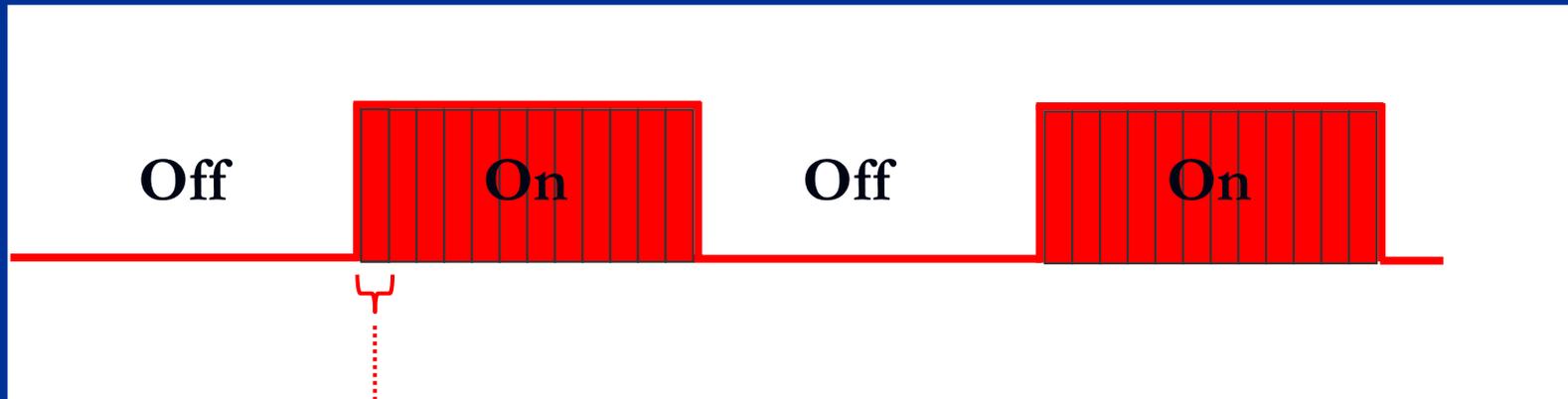
“*On*” period can also be thought of as being composed of many individual repeating *events*, clustered together

BOLD: Epoch-related → Event-related



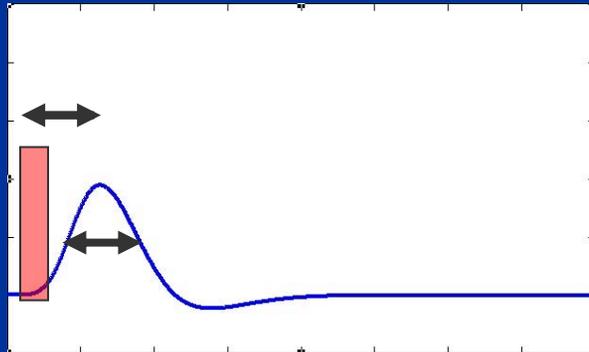
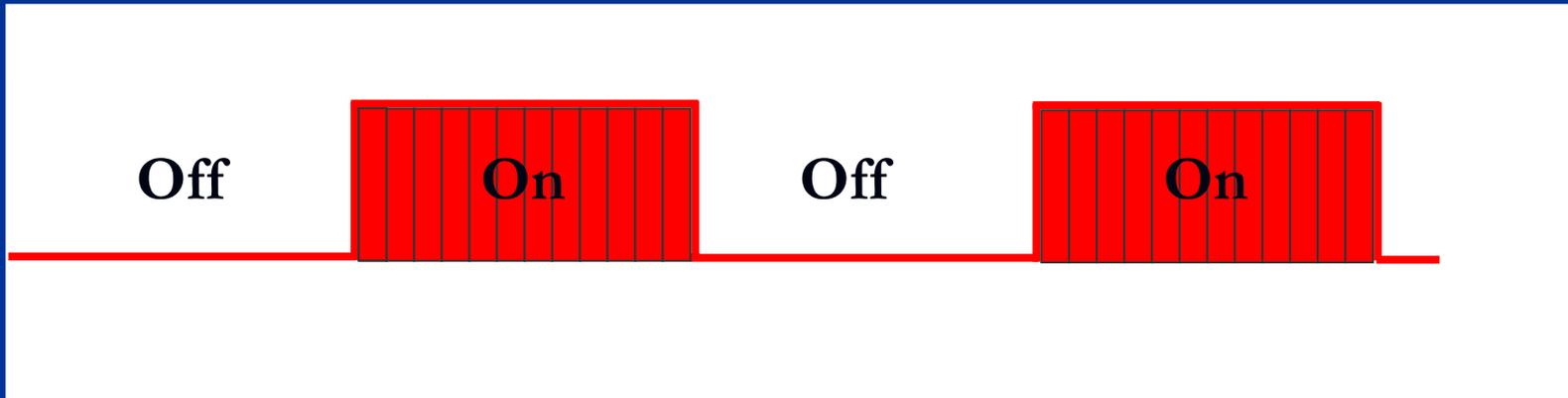
Looking at the
BOLD response from
a *single* event ...

BOLD: Epoch-related → Event-related



We'd see a much shorter, smaller amplitude response

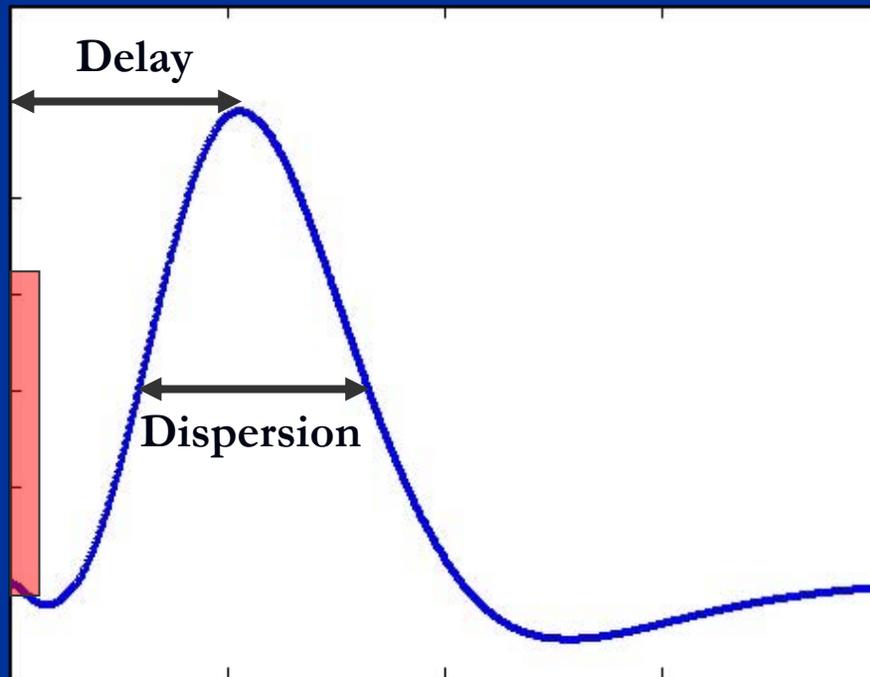
BOLD: Epoch-related → Event-related



Notice both *delay* and *dispersion* from actual stimulus

BOLD: Event-related

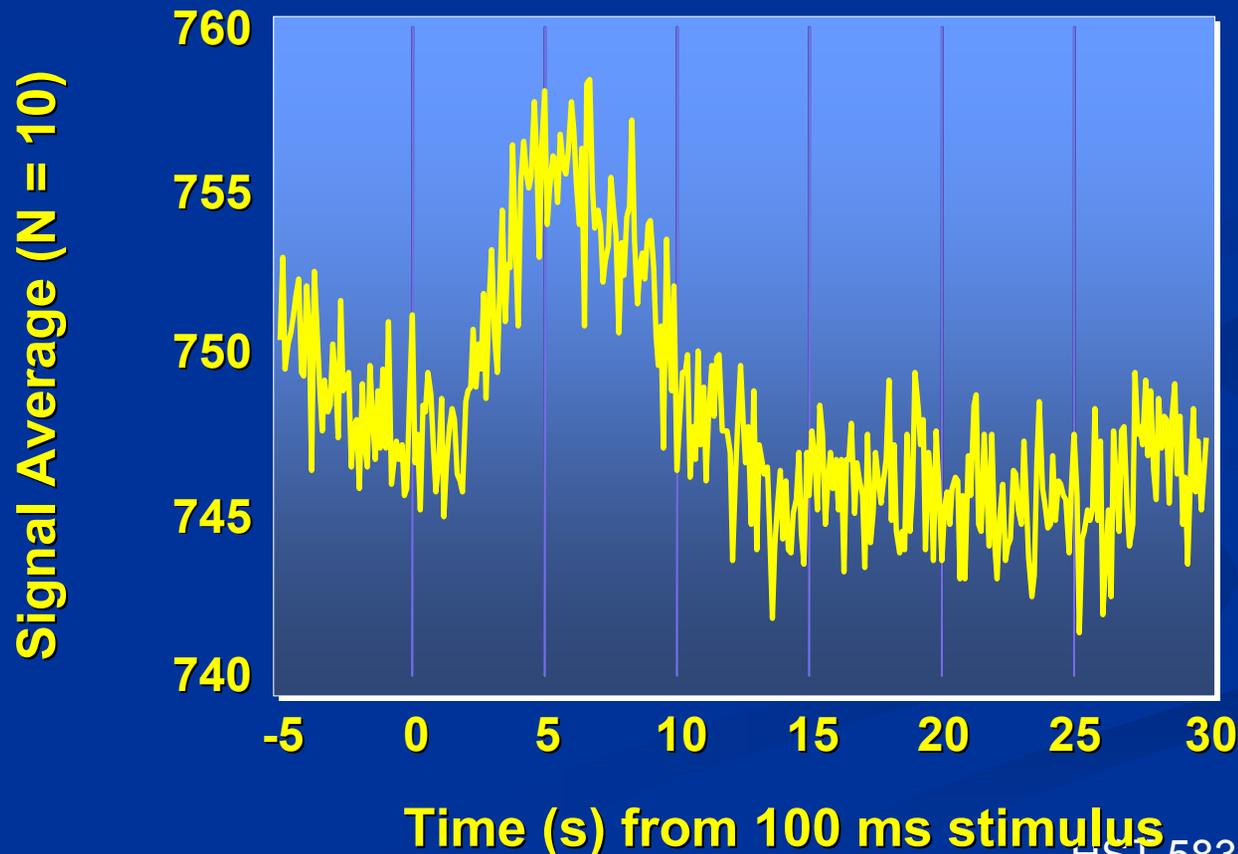
- BOLD response to event is known as the *impulse response* or *hemodynamic response*



- Many implications for fMRI design and analysis

BOLD: Event-related

- Experimentally measuring the hemodynamic response requires averaging to reduce noise



BOLD: Events and Epochs

- “*Event*” refers to a short-duration stimulus producing a *brief burst* of neural activity
- “*Epoch*” refers a block of consecutive events, clustered into “on” periods, interleaved with “off” periods, producing *sustained* neural activity

Overview

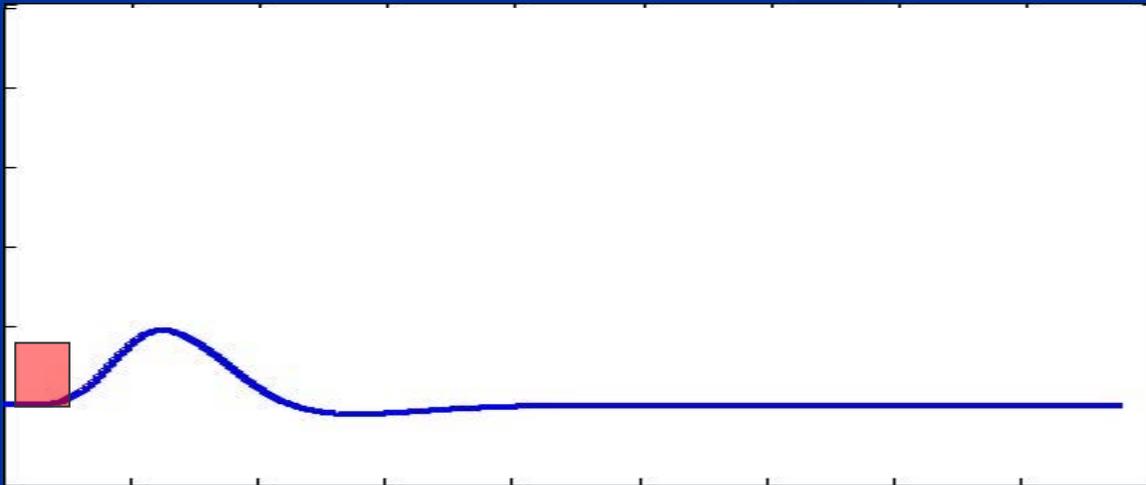
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Linearity of BOLD hemodynamic response

- It has been shown that the BOLD hemodynamic response is roughly linear
- *Scaling and superposition* hold
- Scaling states that the output of a linear system is proportional to magnitude of its input
- Superposition states that the output of a linear system with more than one input is the sum of the responses to the individual inputs

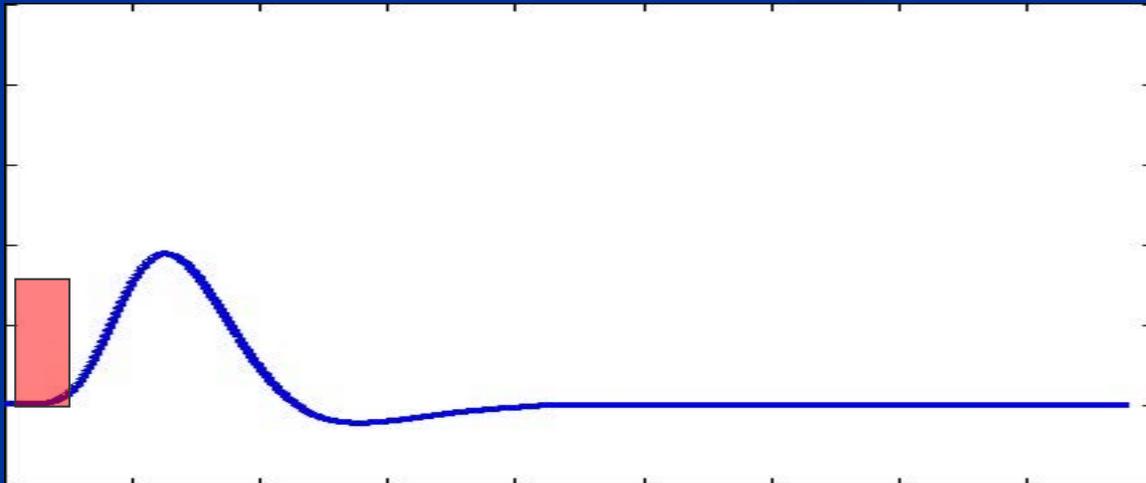
Linearity of BOLD response

- *Scaling* property can be demonstrated by
 - Increasing stimulus intensity



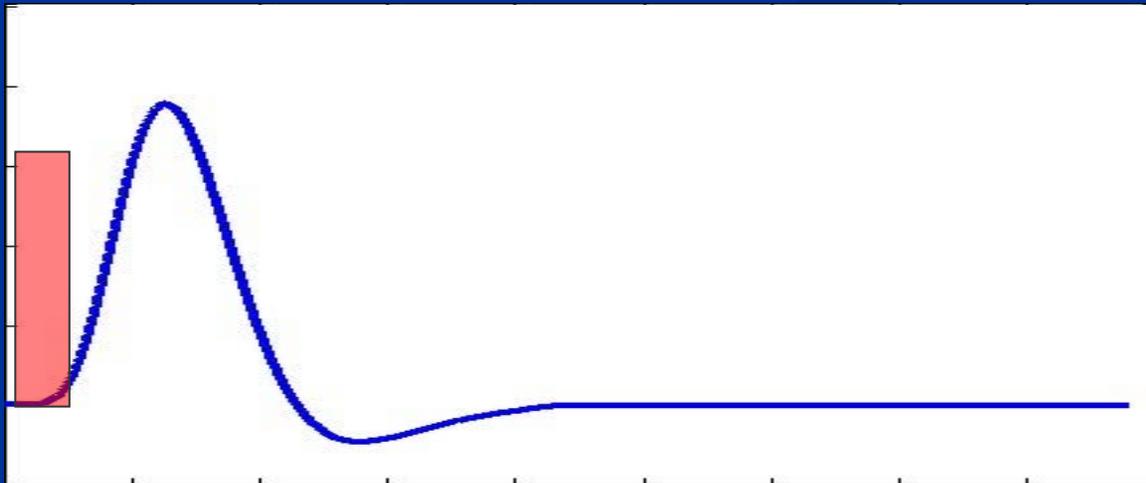
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Linearity of BOLD response

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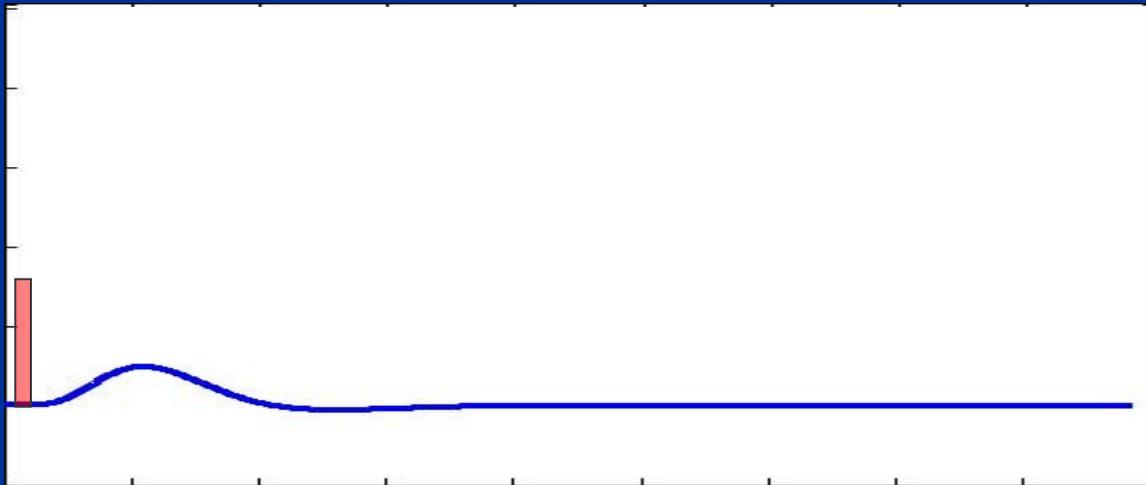
Linearity of BOLD response

- *Scaling* property can be demonstrated by
 - Doubling stimulus intensity
 - Doubling stimulus duration



Linearity of BOLD response

- *Scaling* property can be demonstrated by
 - Doubling stimulus intensity
 - Doubling stimulus duration



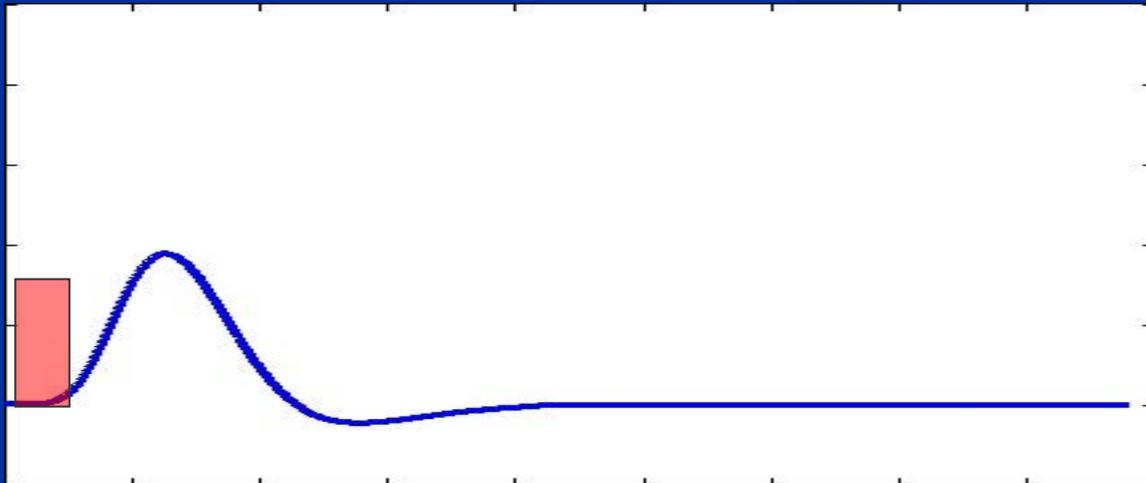
Linearity of BOLD response

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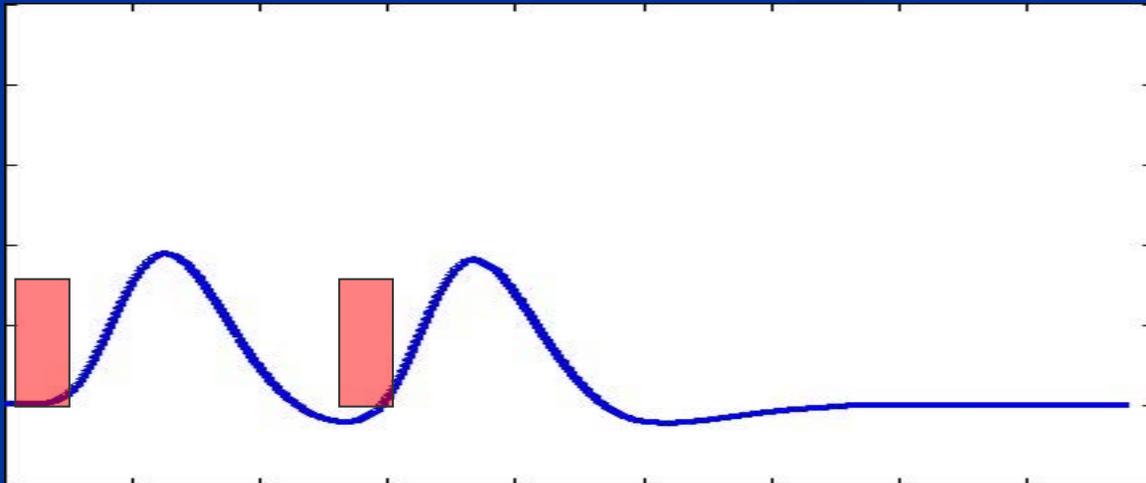
Linearity of BOLD response

- *Superposition* can be demonstrated by adding additional events at points in time
- Responses sum with appropriate lag



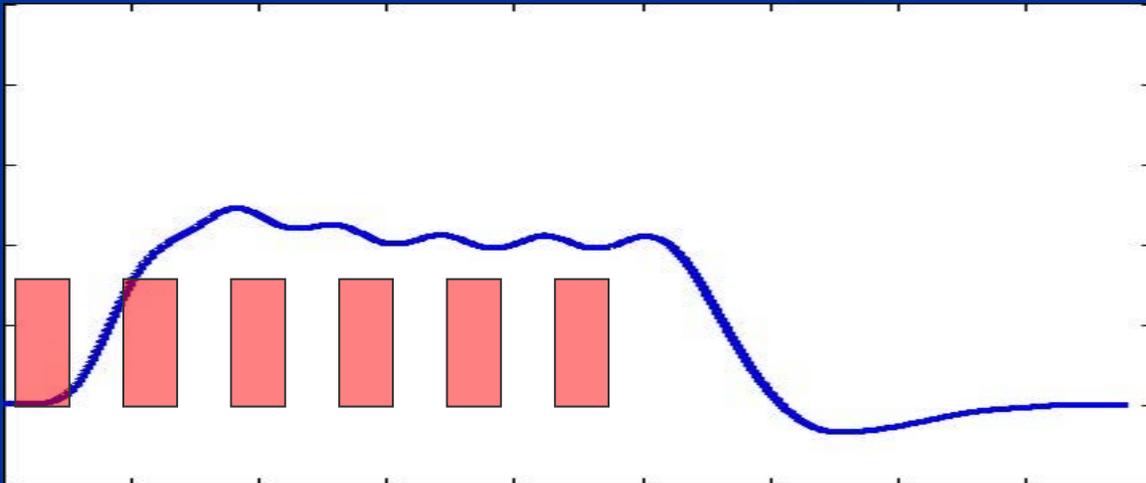
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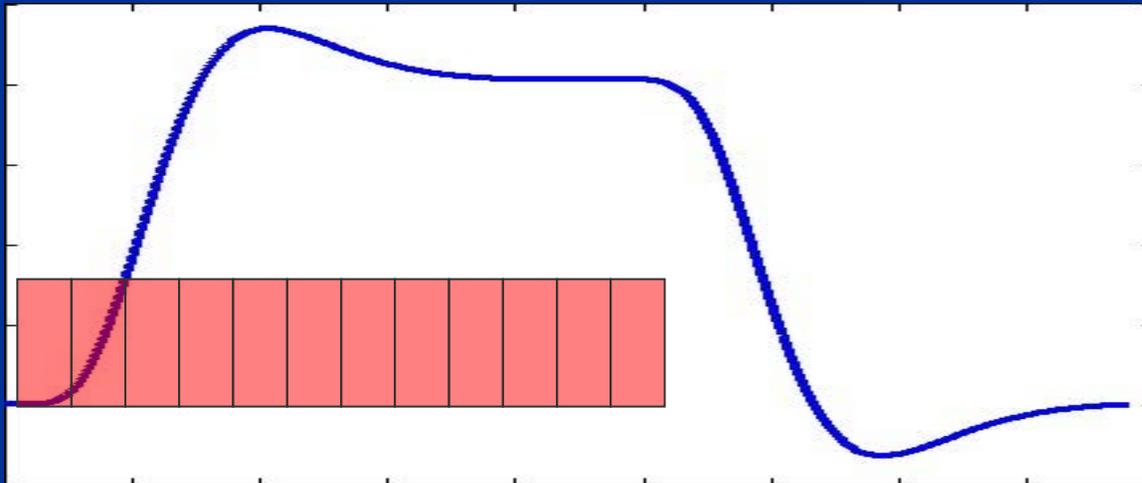
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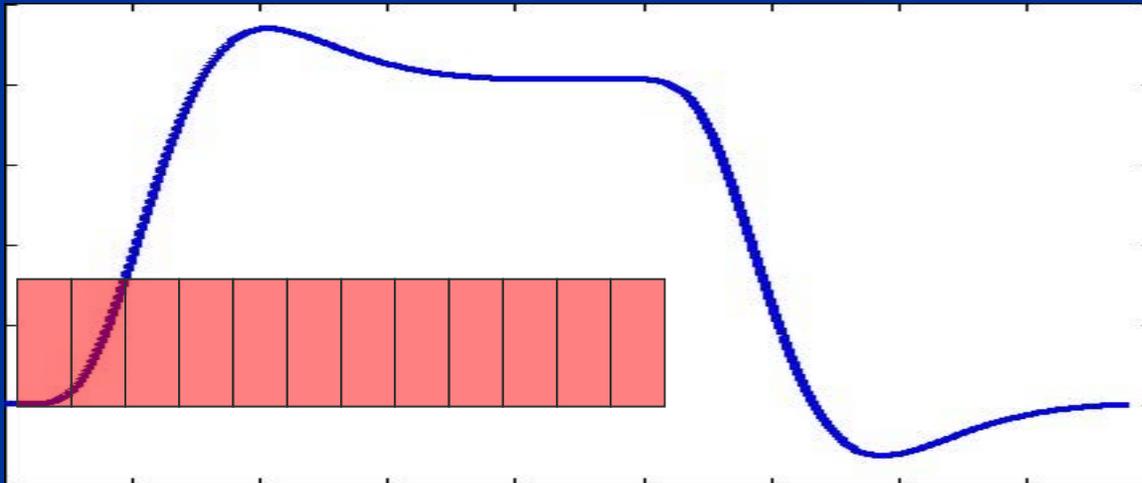
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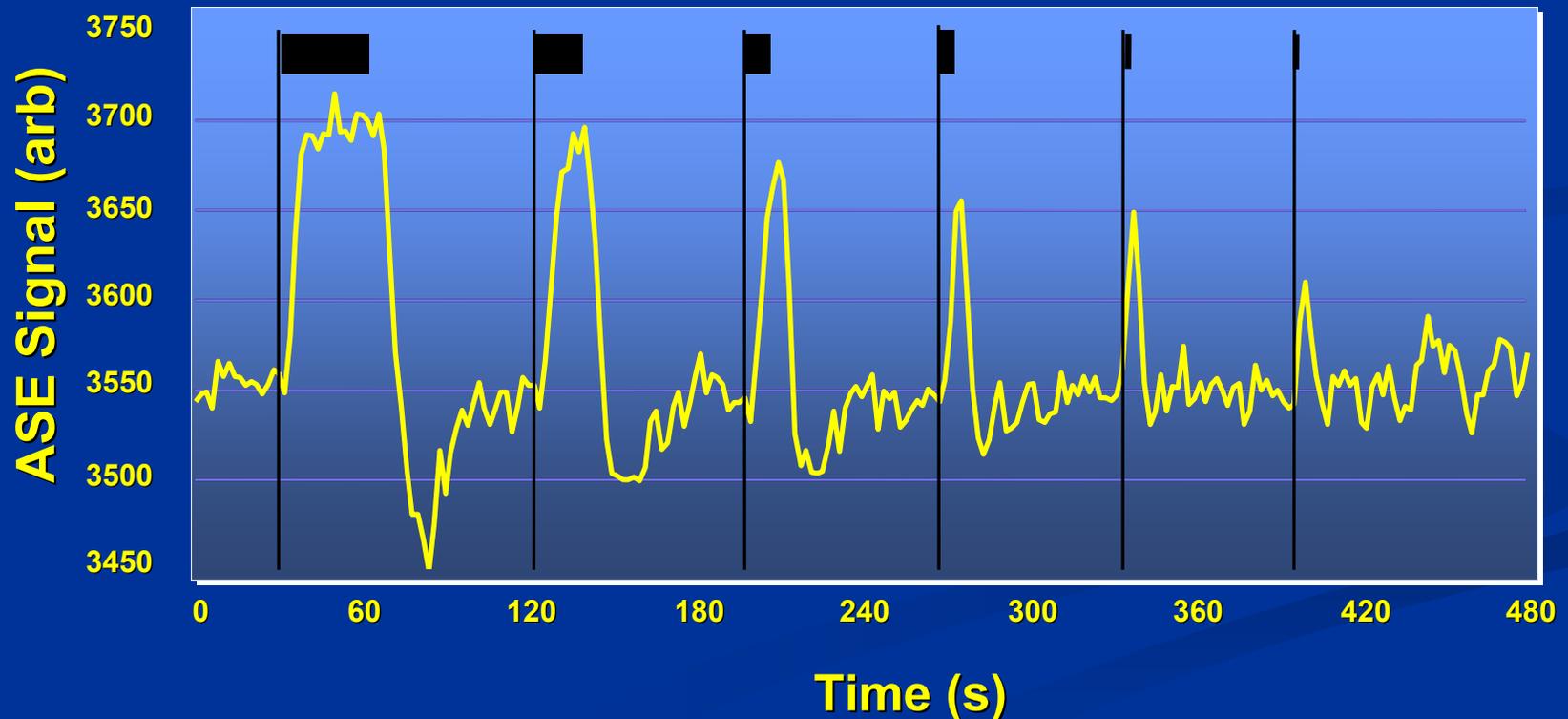
Linearity of BOLD response

- Blocked design increase response amplitude significantly



Linearity of BOLD response

- In reality, signal response to short stimuli can be lost in noise

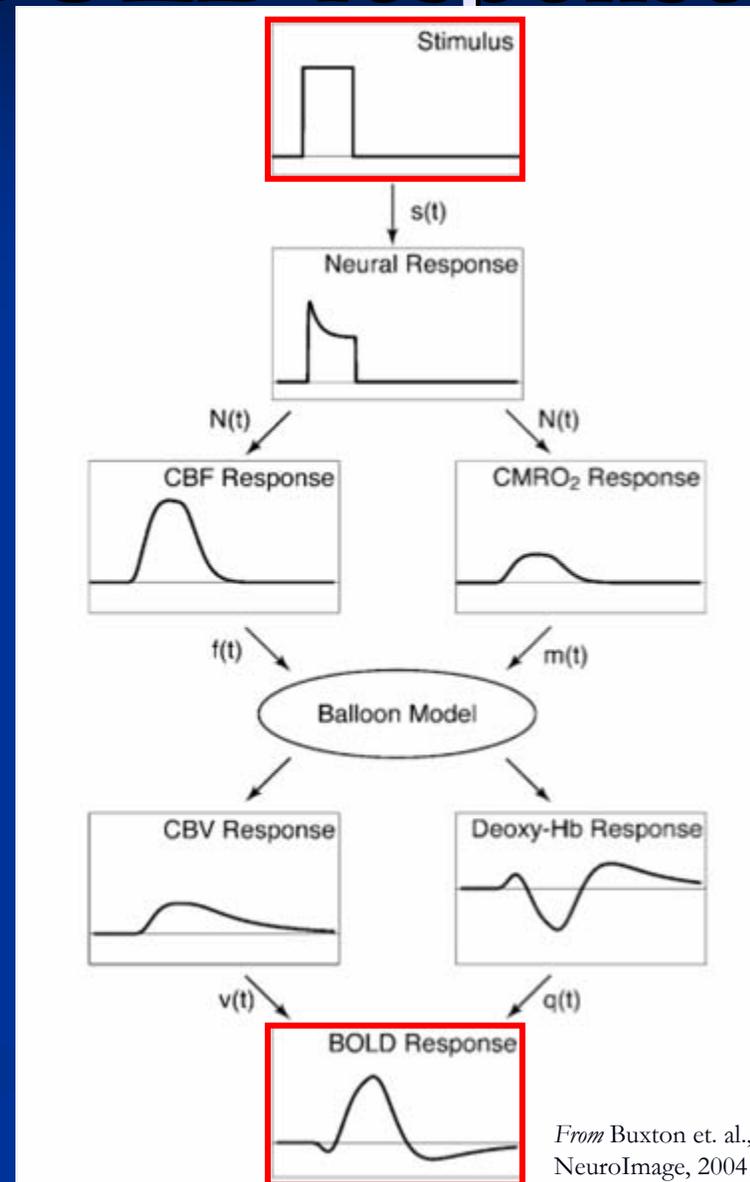


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- **Modeling the BOLD signal**
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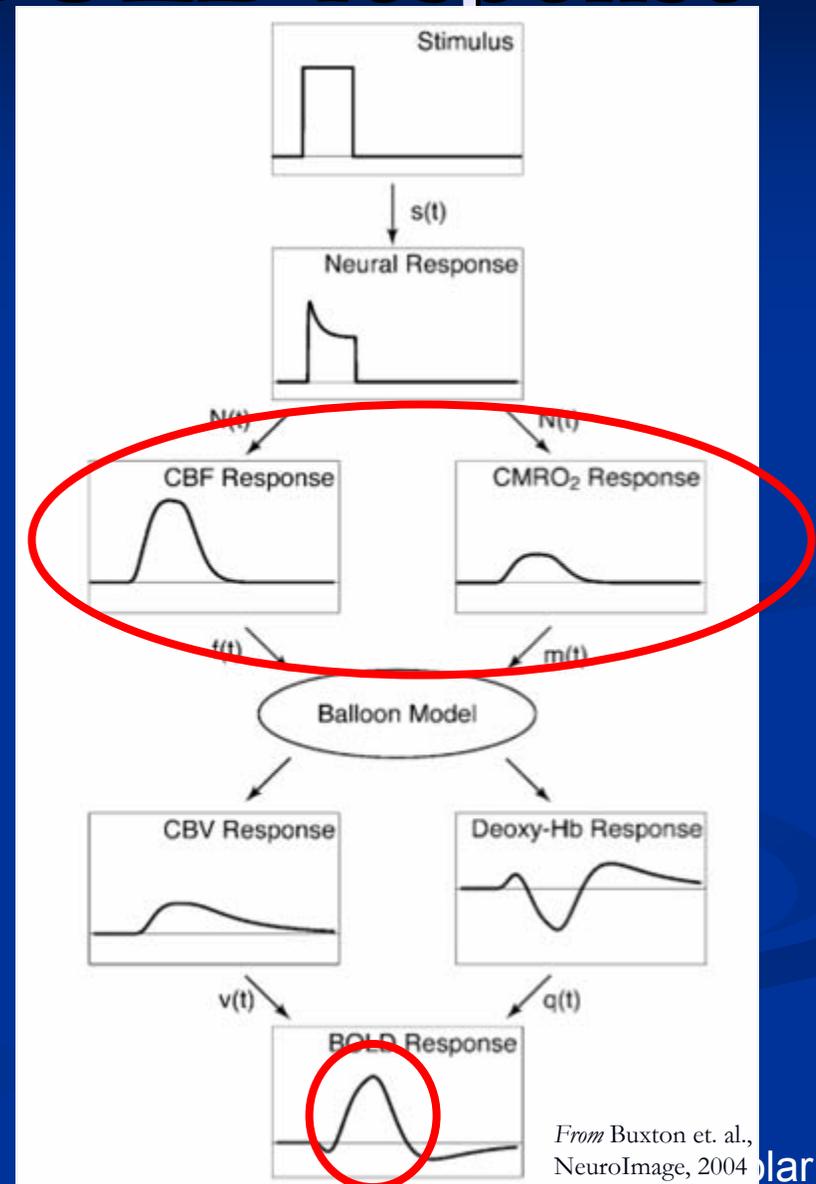
Modeling the BOLD response

- Response arises from a culmination of different physiological responses secondary to stimulus
- The nature of these response and how they are linked is an active area of research



Modeling the BOLD response

- We have discussed the CBF/ CMRO₂ relationship
- Several competing hypotheses; difficult to test because imaging CMRO₂ difficult with MRI
- *Mismatch remains one of the most fundamental questions of functional neuroimaging*

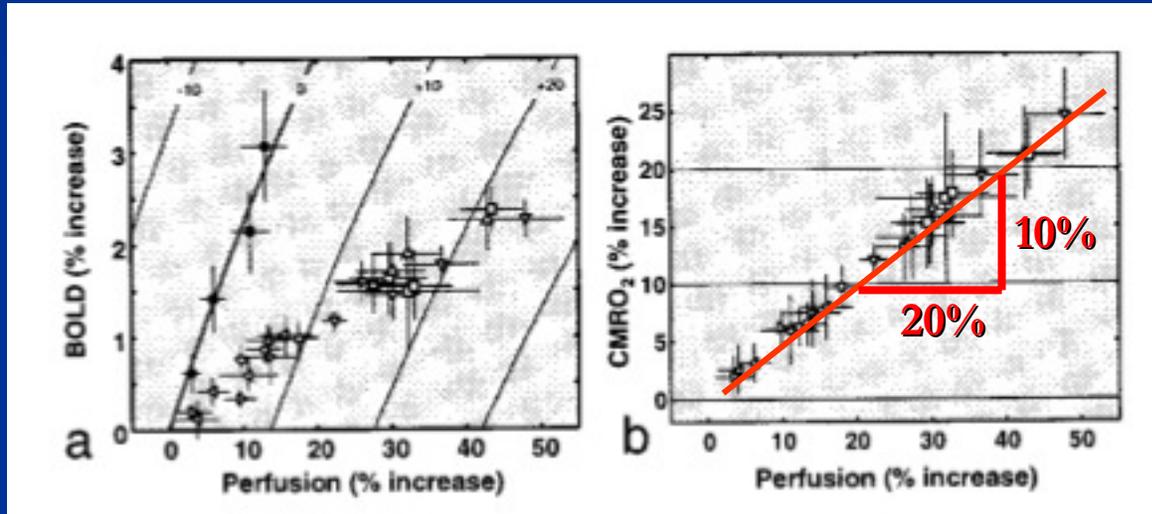


Why is increase in CBF so much larger than increase in $CMRO_2$?

1. Uncoupling between CBF and $CMRO_2$?
2. Coarse spatial control of CBF?
3. Oxygen limitation model?
4. Astrocyte-Neuron Lactate Shuttle Model?
5. Hemoneural hypothesis?
6. Other ideas?

1. Uncoupling between CBF and CMRO₂?

- Probably not; Hoge et. Al showed a strong linear relationship between CBF and CMRO₂



Courtesy of National Academy of Sciences, U. S. A. Used with permission.
Source: Hoge, R., et al. "Linear coupling between cerebral blood flow and oxygen consumption in activated human cortex." *PNAS* 96 no. 16 (August 3, 1999): 9403-9408.
Copyright (c) 1999, National Academy of Sciences, U.S.A.

- Graded hypercapnia was used to define isocontours of CMRO₂; graded visual stimulus experiments could be then used explore CMRO₂/ CBF relationship*
- Still doesn't explain why a much larger CBF change is *needed*; i.e. Rick's data shows a 2x increase in CBF versus CMRO₂!

2. Coarse spatial control of CBF?

- Malonek & Grinvald suggested that in fact a matching increase in oxygen delivery *is* required to support the small increase in CMRO_2 (oxygen consumption)
- However, vascular response is not precise enough to delivery CBF to *only* the region with increased CMRO_2
- Can only deliver CBF to a *larger containing area*, and thus a much larger than necessary response is required
- “*Watering the garden, for the sake of the thirsty flower*”

2. Coarse spatial control of CBF?

Image removed due to copyright restrictions.

Fig. 3 in Malonek, D. and A. Grinvald.
"Interactions Between Electrical Activity
and Cortical Microcirculation Revealed
by Imaging Spectroscopy: Implications
for Functional Brain Mapping."
Science 272 (1996): 551-554.

- In other words, Malonek and Grinvald asserted that CBF is controlled on a *coarse* spatial scale, while areas of increased CMRO₂ occur on a *fine* spatial scale
- Using optical techniques found that initial *transient rise* in dHb mapped to fine columnar structure of visual cortex
- Suggested that increased dHb correlates to increased CMRO₂ oxygen metabolism **before** CBF increase
- The spatial map of HbO₂ (i.e. the effect behind BOLD) did *not* reveal columnar structure, suggesting only coarse control

2. Coarse spatial control of CBF?

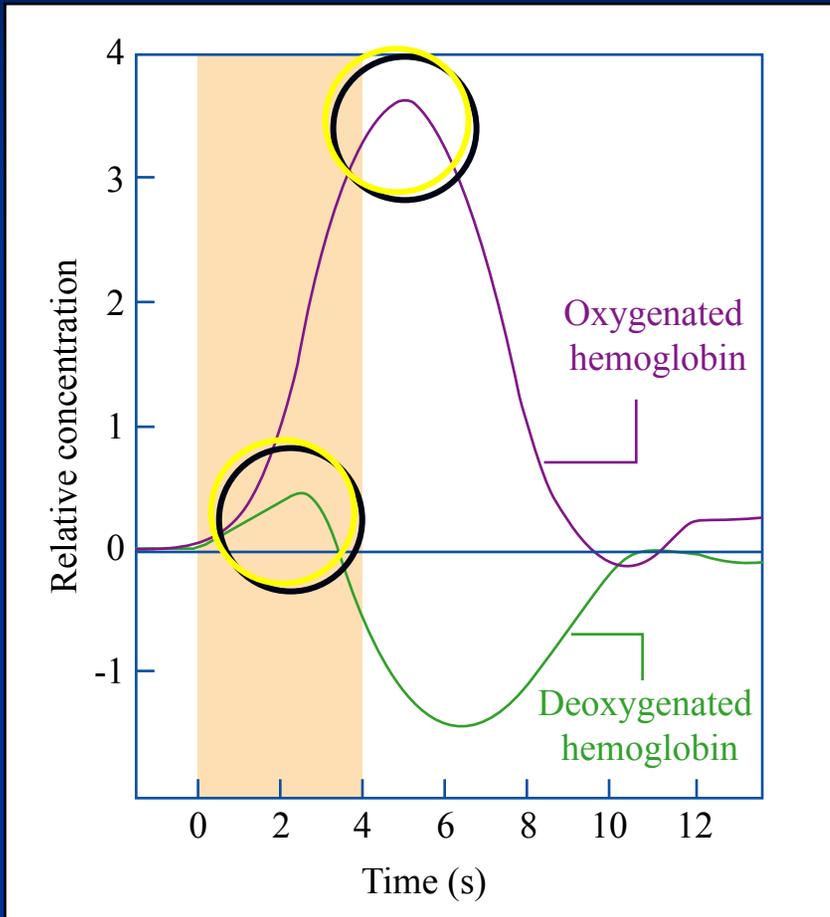


Figure by MIT OpenCourseWare.

After Malonek & Grinvald, *Science*, 1996

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2. Coarse spatial control of CBF?

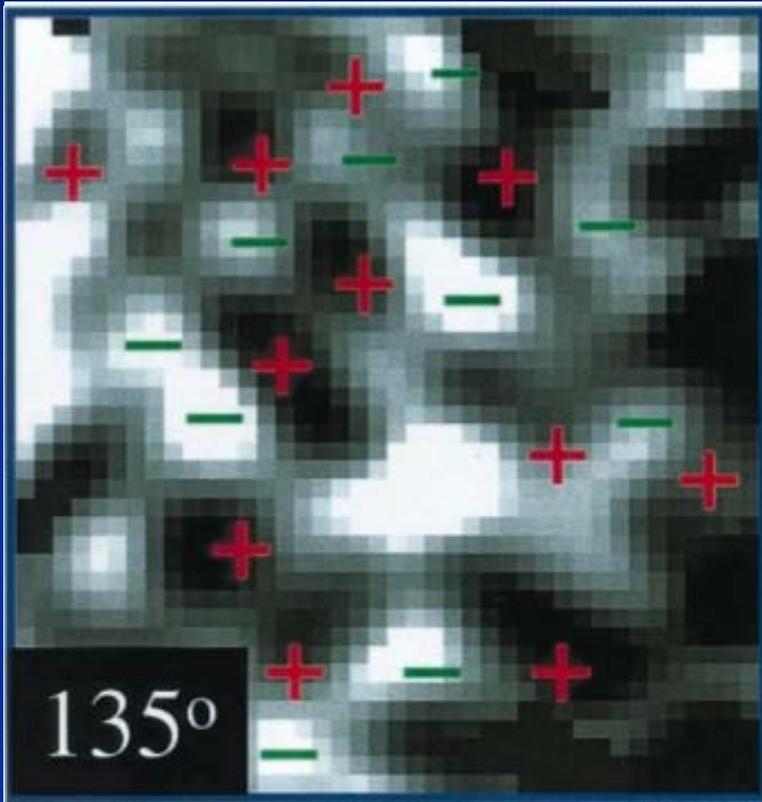
See accompanying
video clip

"Screen Grating"

Orthogonal Stimuli at
45 and 135 degrees

- Duong and colleagues used CBF-mapping MRI (ASL) to delineate orientation columns in cat visual cortex
- Suggested that hemodynamic-based fMRI could indeed be used to individual functional columns
- *Non-BOLD approach; eliminates venous large-vessel contribution*

2. Coarse spatial control of CBF?



Duong et al, PNAS, 2001

- Duong and colleagues used CBF-mapping MRI (ASL) to delineate orientation columns in cat visual cortex
- Suggested that hemodynamic-based fMRI could indeed be used to individual functional columns
- *Non-BOLD approach; eliminates venous large-vessel contribution*

Courtesy of National Academy of Sciences, U. S. A.
Used with permission. Source: Duong, T. Q. "Localized cerebral blood flow response at submillimeter columnar resolution." *PNAS* 98, no. 19 (September 11, 2001):10904-10909.
Copyright © 2001, National Academy of Sciences, U.S.A.

2. Coarse spatial control of CBF?

- In addition to Duong, several studies of provide contradictory evidence to Malonek & Grinvald theory
- Woolsey & Rovainen, 1991, rat barrel cortex.
- *However*, these specialized cortices (i.e. visual and barrel) may be unique cases; brain in general may not have such fine spatial control of blood flow
- *If Malonek and Grinvald are correct, what does this imply about spatial resolution of BOLD imaging??*
- ***Suggests limit of BOLD fMRI spatial resolution is physiological, not technological!***

3. Oxygen limitation model?

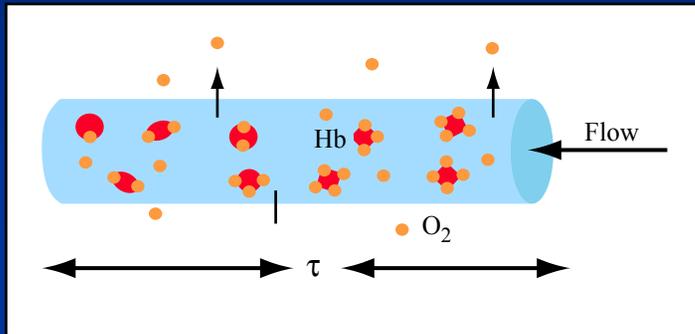


Figure by MIT OpenCourseWare.

Buxton & Frank, JCFMB, 1997
Buxton, Intro to fMRI, Cambridge 2002

- Assume O₂ extraction is limited at rest and CBF increases by increasing blood velocity (*not* by recruitment)

3. Oxygen limitation model?

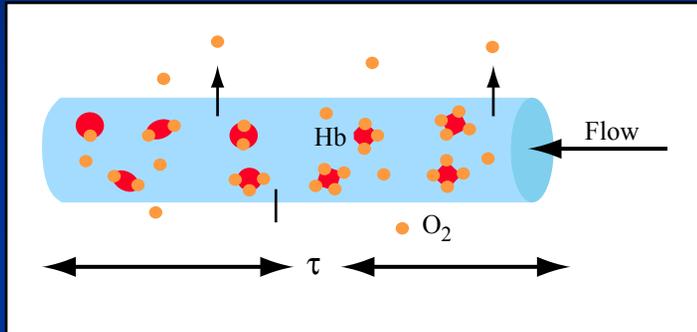


Figure by MIT OpenCourseWare.

ACTIVATION:

Increased capillary velocity

Reduced transit time

Decreased oxygen extraction

Buxton & Frank, JCFMB, 1997

Buxton, Intro to fMRI, Cambridge 2002

- Assume O_2 extraction is limited at rest and CBF increases by increasing blood velocity (*not* by recruitment)
- An increase in CBF will decrease capillary transit time
- A decrease in capillary transit time will decrease O_2 extraction
- Results in nonlinear relationship between CBF and $CMRO_2$
- Consistent with following equation:

$$CMRO_2 \uparrow \propto OEF \downarrow \cdot CBF \uparrow$$

- Thus, a large increase in CBF is required to sustain a modest increase in $CMRO_2$!

4. Astrocyte-Neuron Lactate Shuttle?

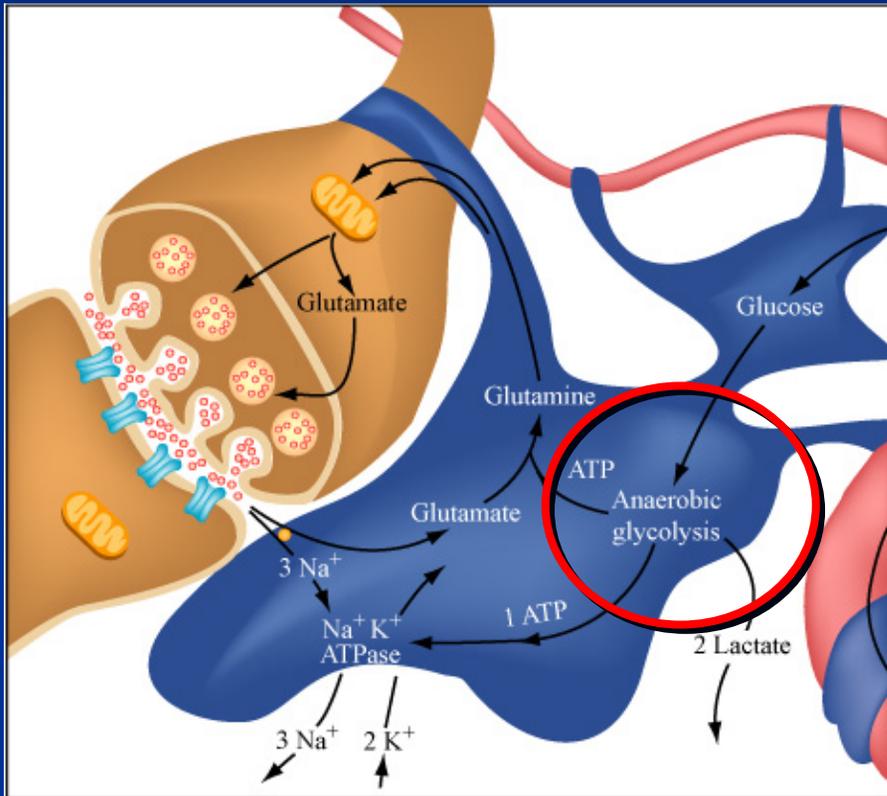


Figure by MIT OpenCourseWare.

After Huttel et al, *fMRI*, 2002.

After Magestretti et al, *Science*, 1999.

- Posits that initial increase in neuronal activity is followed by an immediate increase in *anaerobic respiration* (since it can respond faster)
- This suggests an ***initial uncoupling*** between CBF and CMRO₂; anaerobic respiration does not use O₂, so initial increase in CMRO₂ is small
- Using extended duration stimuli Mintun and colleagues have shown that CMRO₂ actually *increases* over time, perhaps ***recoupling*** with CBF
- ***Perhaps fast anaerobic response for immediate ATP demands, then slow aerobic response to sustain ATP demands***

5. Hemoneural hypothesis?

- While the increase in CBF is excessive from a metabolic standpoint, it may be appropriate if interpreted as having activity-dependent neuro-modulatory functions
- Authors posit that hemodynamics may impact neural activity through direct and indirect mechanisms
- Chris Moore spent a discussion section talking about these novel ideas, and will have another session later this fall

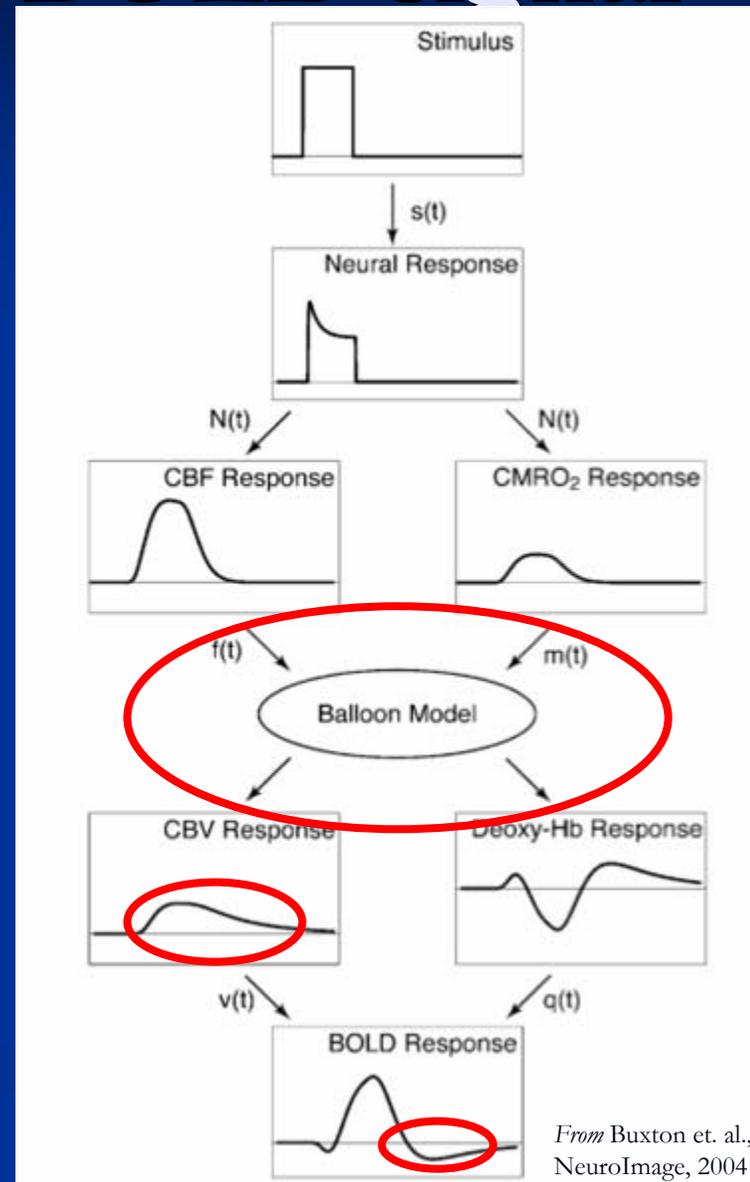
6. Other ideas (have any?!)

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Modeling the BOLD signal

- Another key feature of the BOLD response is the *post-stimulus undershoot (PSU)*
- Until recently, two similar CBV models (i.e. the “balloon model” or “delayed venous compliance” model) were broadly accepted



Courtesy Elsevier, Inc., <http://www.sciencedirect.com>.
Used with permission.

From Buxton et. al.,
NeuroImage, 2004, 19, 1203-1211, 2008

Balloon / Delayed Venous Compliance (DVC) Model

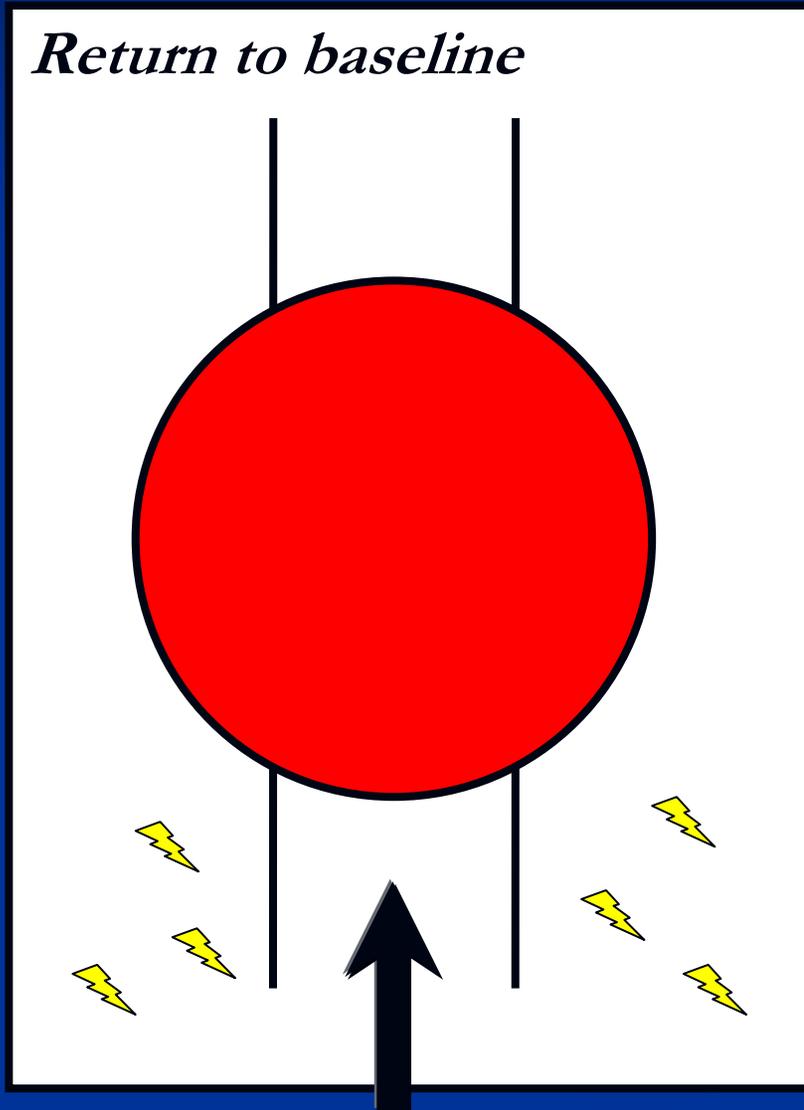
- Veins are compliant and distend in response to increased blood flow
- Distention leads to increased venous CBV, but CBV response lags CBF response
 - CBF returns to baseline quickly; thereby stops HbO₂ delivery and dHb flushing
 - dHb *concentration* starts returning to baseline
 - CBV_{venous} is still elevated, so *total dHb content* (content = CBV_{venous} · [dHb]) is *increased* compared to baseline
- ***BOLD signal transiently decreases following stimulus cessation***

Balloon/DVC Model



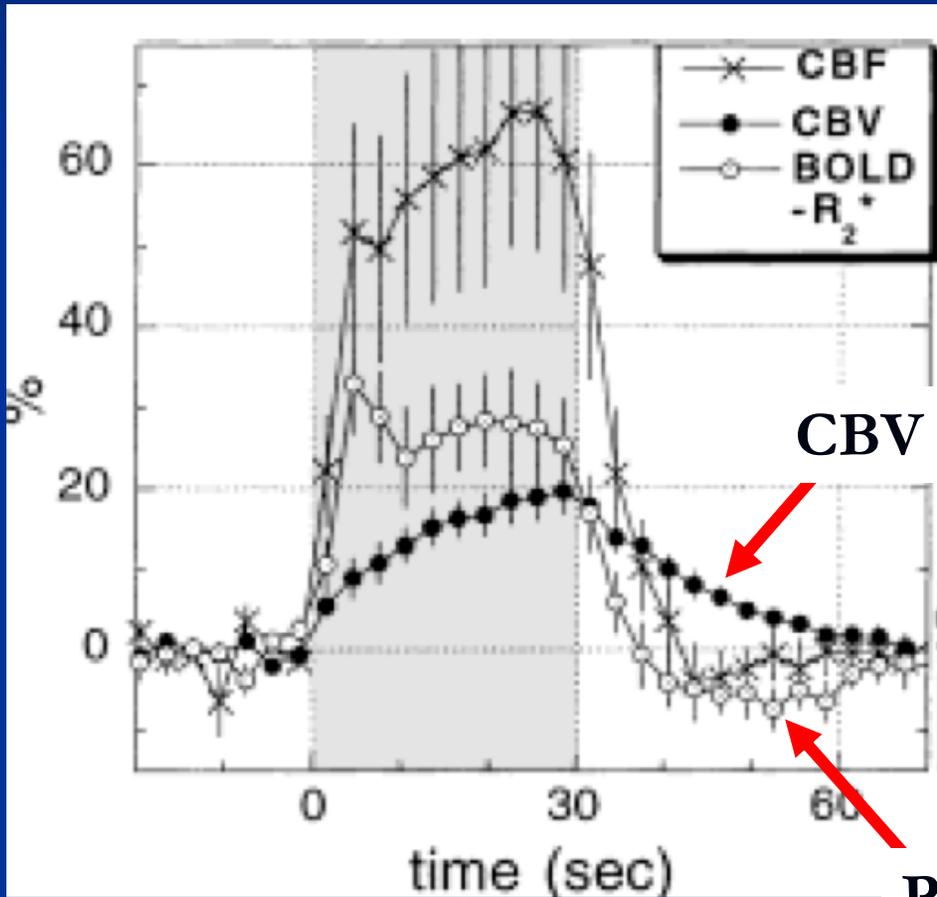
1. During activation both CBF and CBV are elevated; dHb is **low**

Balloon/DVC Model



1. During activation both CBF and CBV are elevated; dHb is **low**
2. After activation ceases, CBF returns to baseline quickly; [dHb] returns towards baseline
3. CBV takes much longer to return to baseline
4. Total dHb *content* increases; signal falls

Balloon/DVC Model



PSU

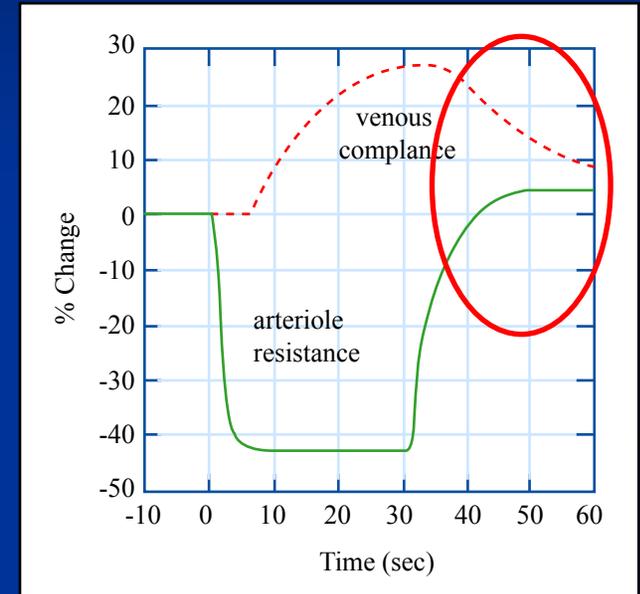


Figure by MIT OpenCourseWare.
After Mandeville et al, JCBFM, 1999.

PSU: *Not* a volume effect!?

- New evidence suggests post-stimulus undershoot is NOT caused by elevated CBV (not biomechanical)



The post-stimulation undershoot in BOLD fMRI of human brain is not caused by elevated cerebral blood volume

Jens Frahm,^{a,*} Jürgen Baudewig,^b Kai Kallenberg,^{b,c} Andreas Kastrup,^d
K. Dietmar Merboldt,^a and Peter Dechent^b

Another example of being on the edge of 50% right/ wrong!

PSU: Uncoupling of CMRO_2 and CBF?

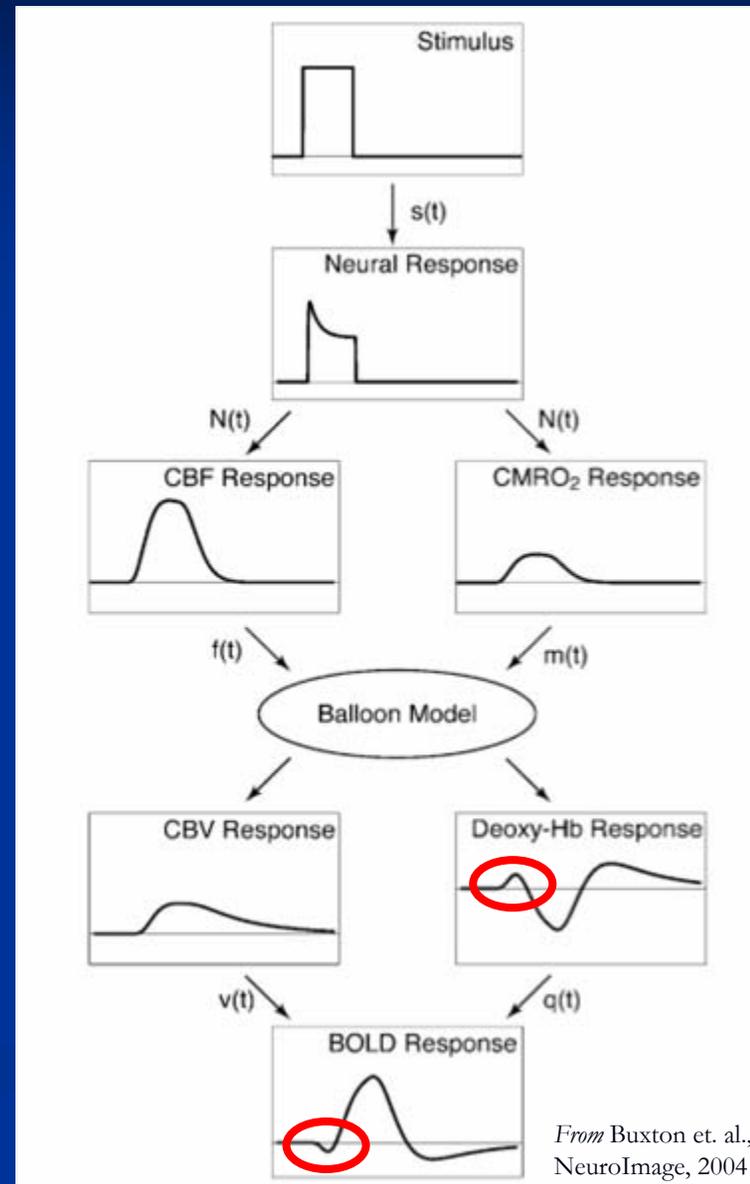
- CBF returns to baseline quickly after stimulus ends, but CMRO_2 stays elevated.
- Oxygen consumption/ (dHb production) > Oxygen delivery/ (dHb removal)
- Net result: more dHb leading to transient decrease in BOLD signal
- Schroeter (NIRS), Frahm, Van Zijl (VASO), Devor

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Modeling the BOLD signal

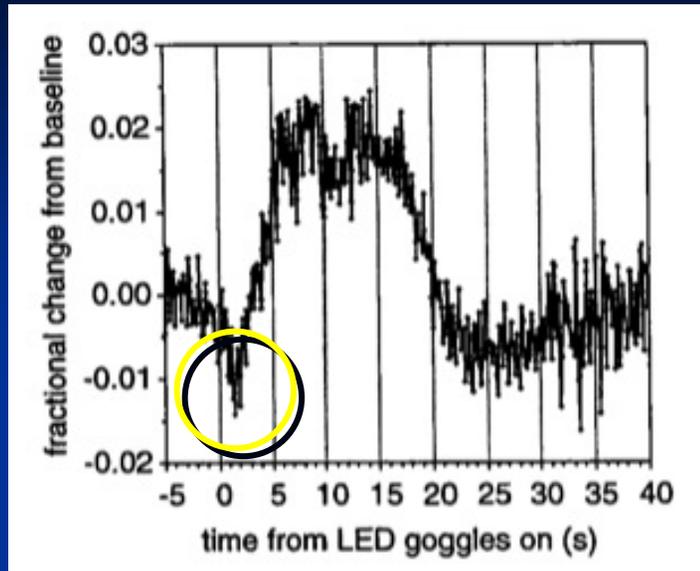
- An important, but controversial feature of the BOLD response is the *initial or early dip*.
- Initial *decrease* in dHb content, leading to initial *decrease* in BOLD
- Many groups do not see initial dip, but this may be due to decreased sensitivity at lower fields
- *As imaging hardware improves, the initial dip may become an important indicator of activation*



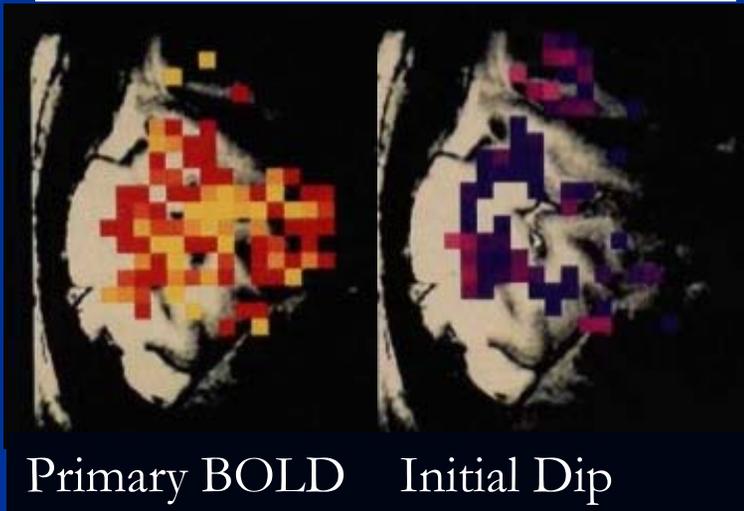
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From Buxton et. al.,
NeuroImage, 2004, 19:1296-1302, 2008

The Initial or Early Dip

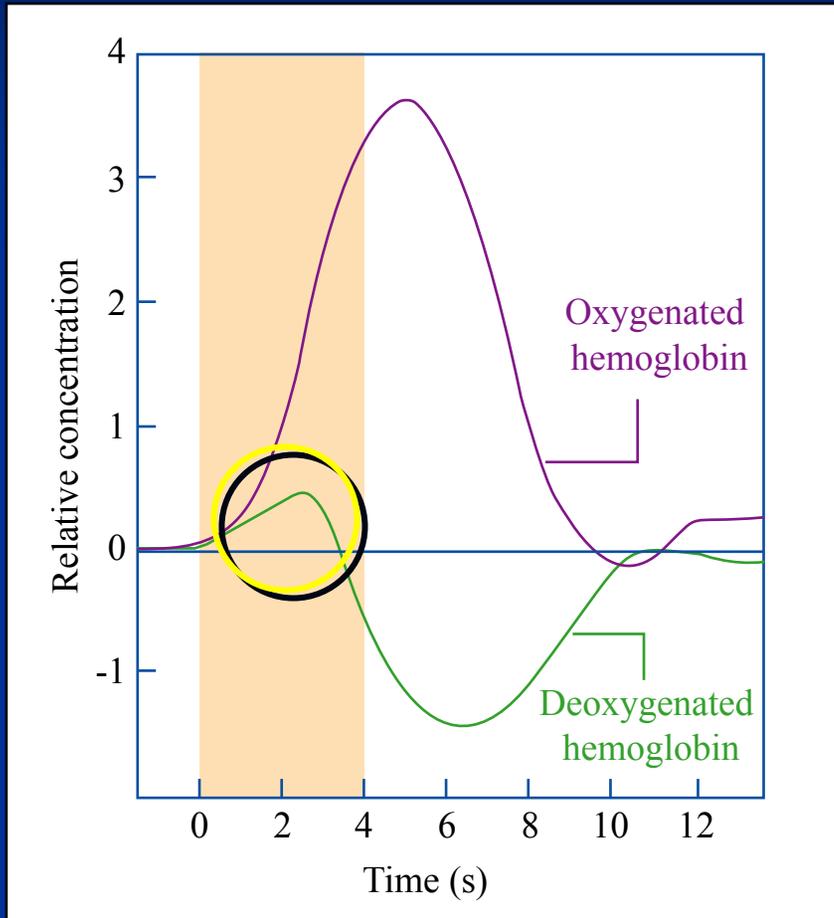


- Menon & colleagues reported first BOLD fMRI study at 4T
- Initial dip appeared more tightly correlated to cortical neurons than primary response
- Like Malonek & Grinvald, suggested that early surge in dHb was due to a fast increase in $CMRO_2$



Source: Menon, R.S. *MRM* 33, no. 3 (March 1995); 453-459.
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The Initial or Early Dip



Malonek & Grinvald, Science, 1996

Figure by MIT OpenCourseWare.

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Summary: Some contributors to BOLD response

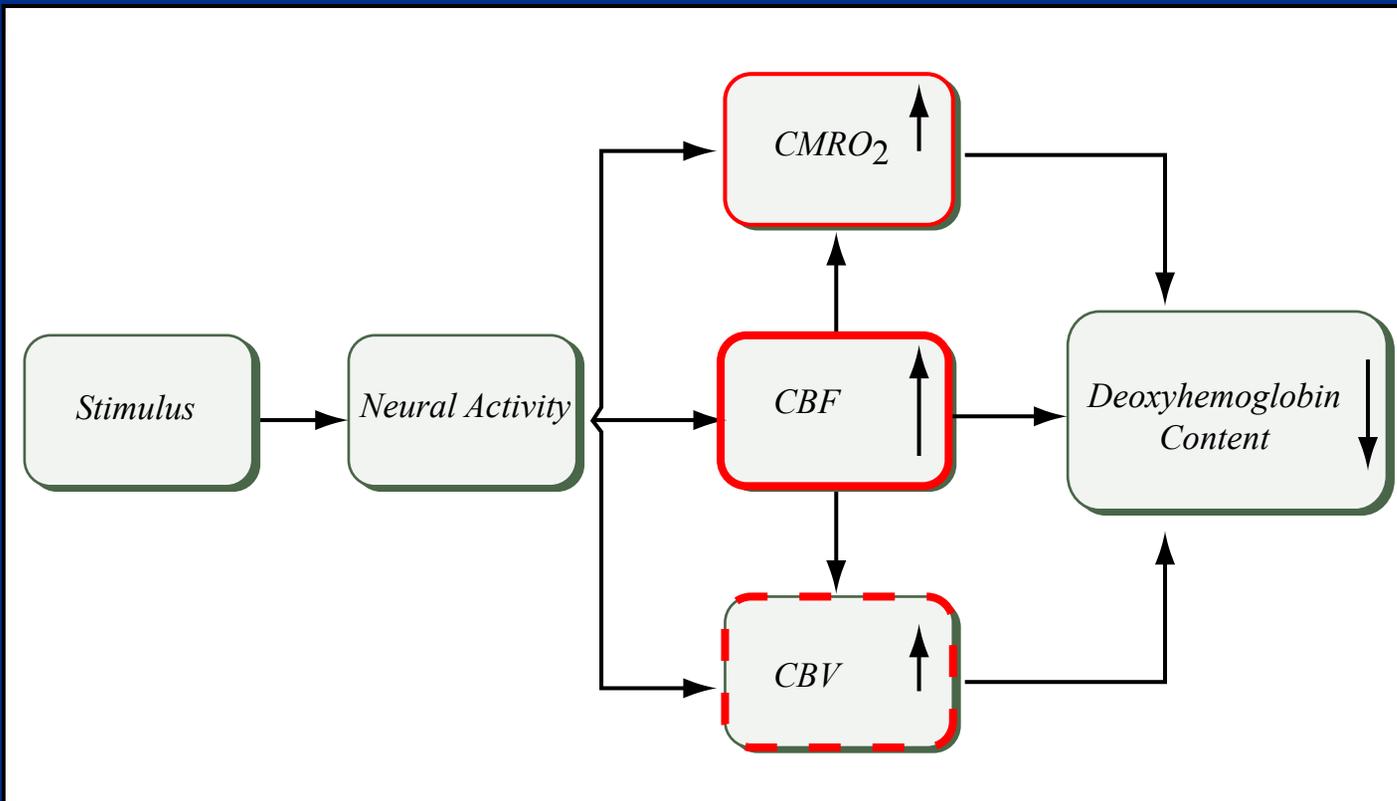


Figure by MIT OpenCourseWare. After Buxton, *Introduction to fMRI*, 2002.

Summary

- BOLD response to stimuli called hemodynamic response and is roughly linear
- Three main features of response: initial dip, primary positive response, and post-stimulus undershoot
- These features have different spatiotemporal properties, as they arise from different physiologic parameters

Up next:

- BOLD Imaging II
 - Effects of diffusion on BOLD signal
 - Spatial source of BOLD signal contribution (extravascular versus intravascular)
 - BOLD sequence variants and parameters
- Beyond BOLD: State-of-the-art techniques to image activation physiology
 - CBF techniques (ASL)
 - CBV techniques (VASO)
 - Calibrated BOLD/ rel CMRO₂ techniques