

1.201J/11.545J/ESD.210JJ

Introduction to Transportation Systems

Fall 2006

LECTURE 1

DISPLAYS

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CRITICAL CONTEMPORARY ISSUES (CCI)

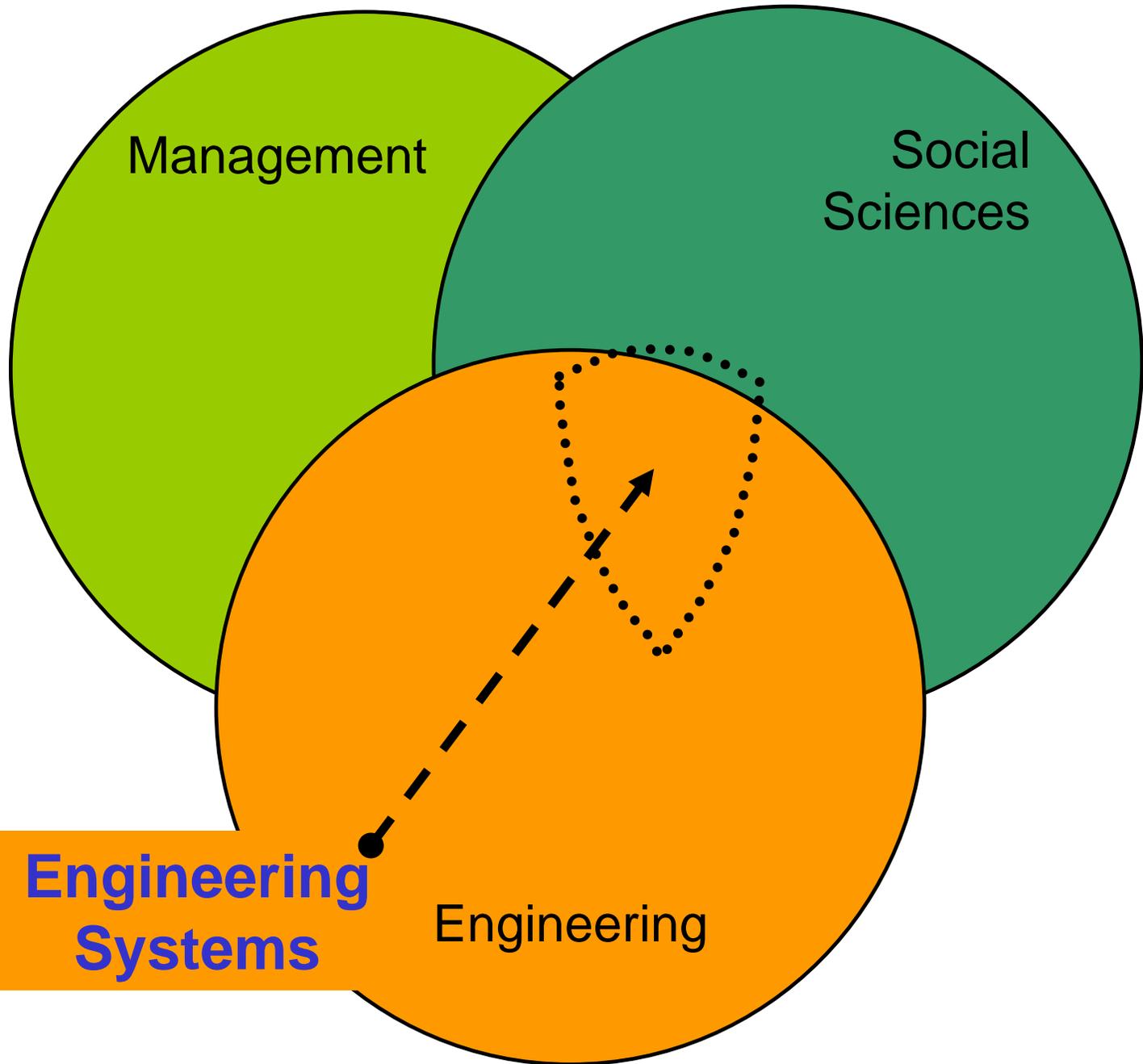
- ◆ Mobility
- ◆ Energy
- ◆ Global Climate Change
- ◆ Urban Form
 - ◆ Developing world
 - ◆ Developed world
- ◆ Population
 - ◆ Growth in developing world
 - ◆ Shrinkage in parts of developed world
- ◆ Economic development/growth
- ◆ Environmental issues
- ◆ Social equity
- ◆ Productivity
 - ◆ Manufacturing
- ◆ Security

TRANSPORTATION SYSTEM PHASES

- ◆ Conceptualization
- ◆ Planning
- ◆ Construction
- ◆ Operations/Maintenance
- ◆ Decommissioning

ENGINEERING SYSTEMS

(at the interface of Engineering, Management, & Social Sciences)



C L I O S System

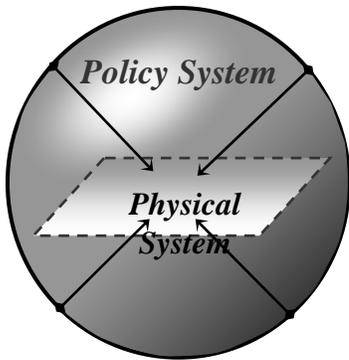
- ◆ Complex
- ◆ Large-scale
- ◆ Interconnected
- ◆ Open
- ◆ Socio-technical

C L I O S System

Complex

- ◆ *Structural complexity*
 - ◆ The number of components in the system and the network of interconnections between them
- ◆ *Behavioral complexity*
 - ◆ The type of behavior that emerges due to the manner in which sets of components interact
- ◆ *Evaluative complexity*
 - ◆ The competing actions of decision makers in the system who have alternate views of “good” system performance
- ◆ *Nested Complexity*
 - The interaction between a complex “physical” domain and a complex “institutional” sphere

Nested Complexity



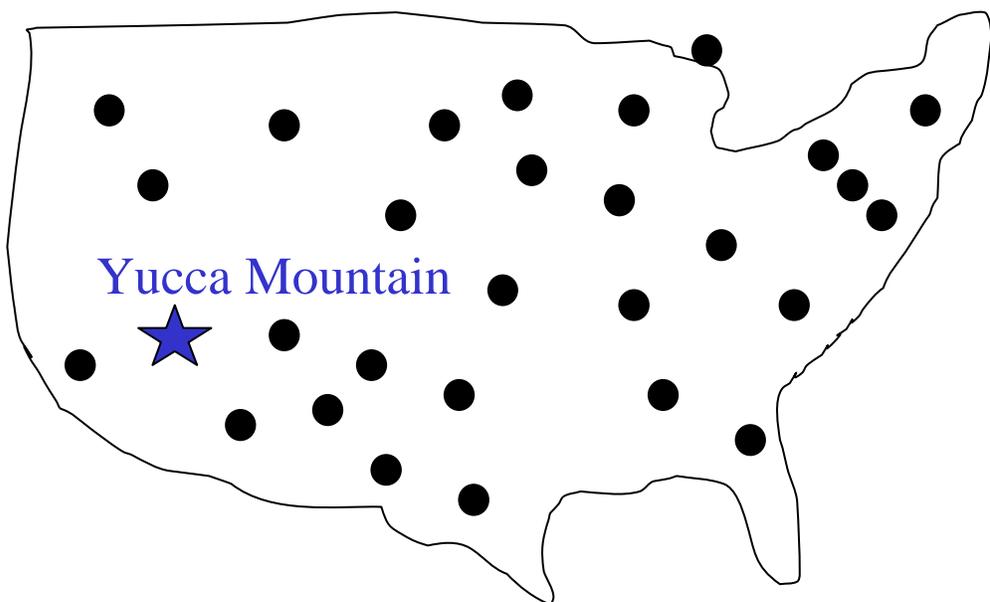
- ◆ Physical system “layer”
 - ◆ More quantitative principles
 - ◆ Engineering & economic models
- ◆ Policy system “sphere”
 - ◆ More qualitative in nature and often more participatory
 - ◆ Stakeholder evaluation and organizational analysis
- ◆ Different methodologies are required
 - ◆ within the physical system
 - ◆ between the policy system and the physical system
 - ◆ within the policy system

C L I O S System

TRANSPORTING SPENT NUCLEAR FUEL

Complex
Large-scale

Large-scale in
◆ Geographic extent, and
◆ Impact



C L I O S System

TRANSPORTING SPENT NUCLEAR FUEL

**Transportation
interconnected with:**

- ◆ **Energy**
- ◆ **Global Climate
Change**

**Complex
Large-scale
Interconnected**

C L I O S System

TRANSPORTING SPENT NUCLEAR FUEL

Complex
Large-scale
Interconnected
Open

- ◆ Social Factors
 - Risk
- ◆ Political Factors
 - Geopolitics
- ◆ Economic Factors
 - Development

C L I O S System

An Example of a Socio-technical System:

Complex

Large-scale

Interconnected

Open

Socio-technical

TRANSPORTING SPENT NUCLEAR FUEL

◆ **Complex Technology**

◆ **Important Social
Impacts**

The CLIOS Process

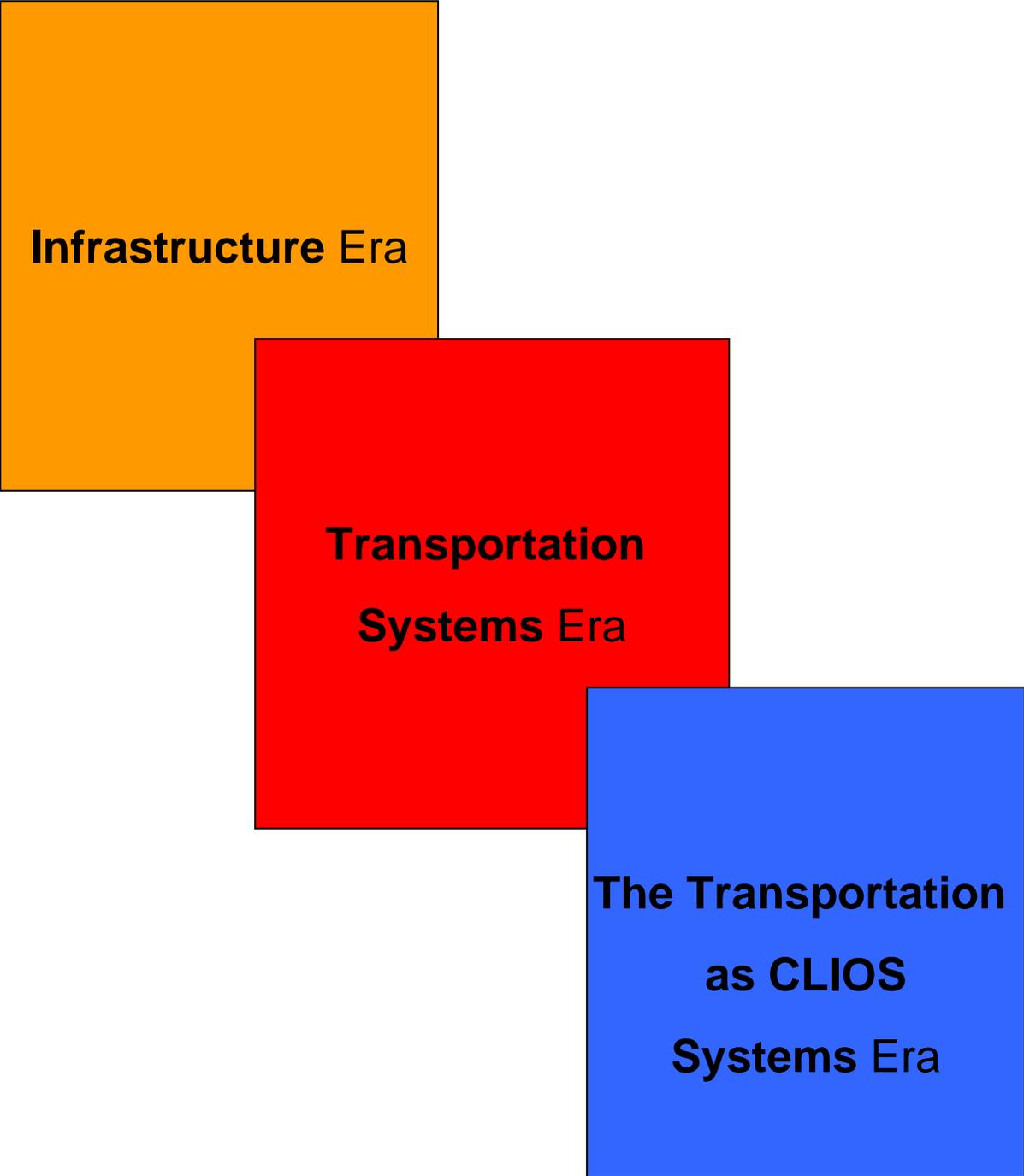
REPRESENTATION

**DESIGN,
EVALUATION,
SELECTION**

Implementation

A 3-Stage, 12-step,
iterative process
used to study
CLIOS Systems

Transportation Eras

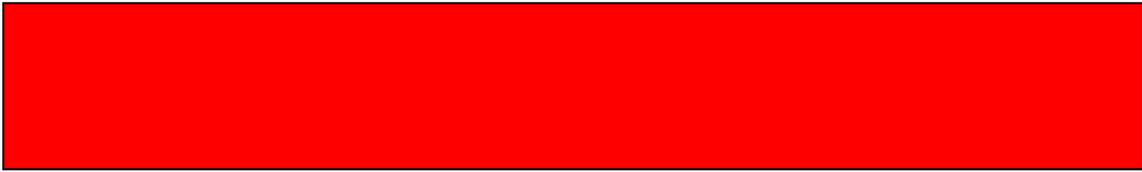


Infrastructure Era

**Transportation
Systems Era**

**The Transportation
as CLIOS
Systems Era**

- 
- ◆ Build what “they” want
 - ◆ Focus on physical facilities
 - ◆ Focus on mobility
 - ◆ Focus on economic growth
 - ◆ Largely a modal perspective

- 
- ◆ Economics-based framework
 - ◆ Supply
 - ◆ Demand
 - ◆ Equilibrium
 - ◆ Networks
 - ◆ Focus on economic development and environmental concerns
 - ◆ Focus on both mobility and accessibility
 - ◆ Recognition of unpriced externalities as causing problems – congestion, air quality, sprawl
 - ◆ Intermodal Perspective (largely limited to freight)



Focused on transportation as a
Complex, Large-scale,
Interconnected, Open, Socio-
technical (CLIOS) System

Characterized by:

- ◆ Advanced Technology and Mathematics
- ◆ Institutional Change – the New Concept of Enterprise Architecture
- ◆ Transportation Connected to other Sociotechnical Systems
- ◆ Expanded Role for Stakeholders *and* a Broader Definition of Interested Stakeholders
- ◆ “Macro-design” Performance Considerations for the Transportation Enterprise – the “ilities”

The Transportation as CLIOS System Era is Characterized by:

Advanced Technology and Mathematics Enabling...

- ◆ Operations Focus
- ◆ Tailored Customer Service
- ◆ A Rich Information Environment
- ◆ A Higher and More Effective Level of Intermodalism Extending into Supply Chain Management
- ◆ Large-scale Optimization

The Transportation as CLIOS System Era is Characterized by:

Advanced Technology and Mathematics Enabling... (cont.)

- ◆ Disaggregate Demand Analysis
- ◆ Real-time Network Control and Provision of Traveler Information
- ◆ Vehicle Automation and a Crash-Avoidance Safety Perspective
- ◆ Sophisticated Pricing
 - ◆ Yield Management
 - ◆ Pricing of Externalities
- ◆ Regionally-scaled Transportation Operations and Management

The Transportation as CLIOS System Era is Characterized by:

Institutional Change—the New Concept of Enterprise Architecture

- ◆ **Public Sector Change—among and within levels of government**
- ◆ **Private Sector Change – with new business models and players beyond the traditional ones**
- ◆ **Public/ Private Relationships/ Partnerships**

The Transportation as CLIOS System Era is Characterized by:

Institutional Change—the New Concept of Enterprise Architecture (cont.)

- ◆ An International/Global Perspective
and

The Challenge of Operating Regionally and with Advanced Technology

- ◆ The Relationship of Logistics and Supply Chain Management to Regional Strategic Transportation Planning and the Idea of Transportation Investment and Operations as a Means to Enhance Regional Competitive Advantage

The Transportation as CLIOS System Era is Characterized by:

Transportation Connected to other Sociotechnical Systems

- ◆ Environment
- ◆ Energy
- ◆ Economic
- ◆ Global Climate Change
- ◆ National Defense/ Geopolitics
- ◆ Telecommunications

The Transportation as CLIOS System Era is Characterized by:

Expanded Role for Stakeholders *and* a Broader Definition of Interested Stakeholders

- ◆ In system definition and representation
- ◆ In developing performance metrics
- ◆ In developing strategic alternatives
- ◆ In considering implementation strategies
- ◆ In decision-making

The Transportation as CLIOS System Era is Characterized by:

“Macro-design” Performance Considerations for the Transportation Enterprise---the “ilities”

(in addition to traditional micro-design considerations such as cost, level-of service (LOS) variables such as price, travel time, service reliability, service frequency, safety....)

- ◆ Flexibility
- ◆ Adaptability
- ◆ Robustness

The Transportation as CLIOS System Era is Characterized by:

“Macro-design” Performance Considerations for the Transportation Enterprise---the “ilities”

- ◆ Resilience (the opposite of vulnerability)
- ◆ Scalability
- ◆ Modularity
- ◆ Stability ...

The Transportation as CLIOS System Era is Characterized by:

“Macro-design” Performance Considerations for the Transportation Enterprise---the “ilities”

... and, perhaps the most important “ility”

◆ SUSTAINABILITY

as an overarching design principle—
The 3 Es---Economics,
Environment and Social Equity

US DEPARTMENT OF TRANSPORTATION STRATEGIC PLAN 2003-2008 “Safer, Simpler, Smarter Transportation Solutions”

KEY ISSUES

- ◆ Safety
- ◆ Mobility
- ◆ Global Connectivity
- ◆ Environmental Stewardship
- ◆ Security

“Transportation is a strategic investment essential to strengthening the American economy. America needs a fully integrated domestic transportation system as well as safe and efficient connections to the rest of the world.”

THE “T-SHAPED” NEW TRANSPORTATION PROFESSIONAL

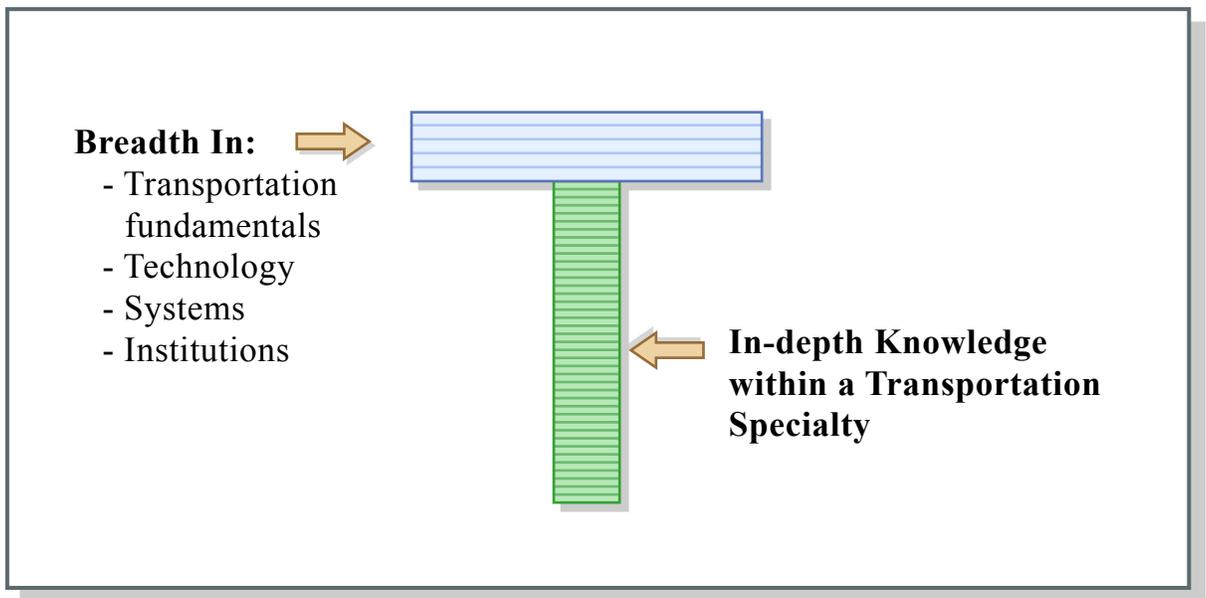


Figure by MIT OCW.

DRIVING FACTORS IN TRANSPORTATION

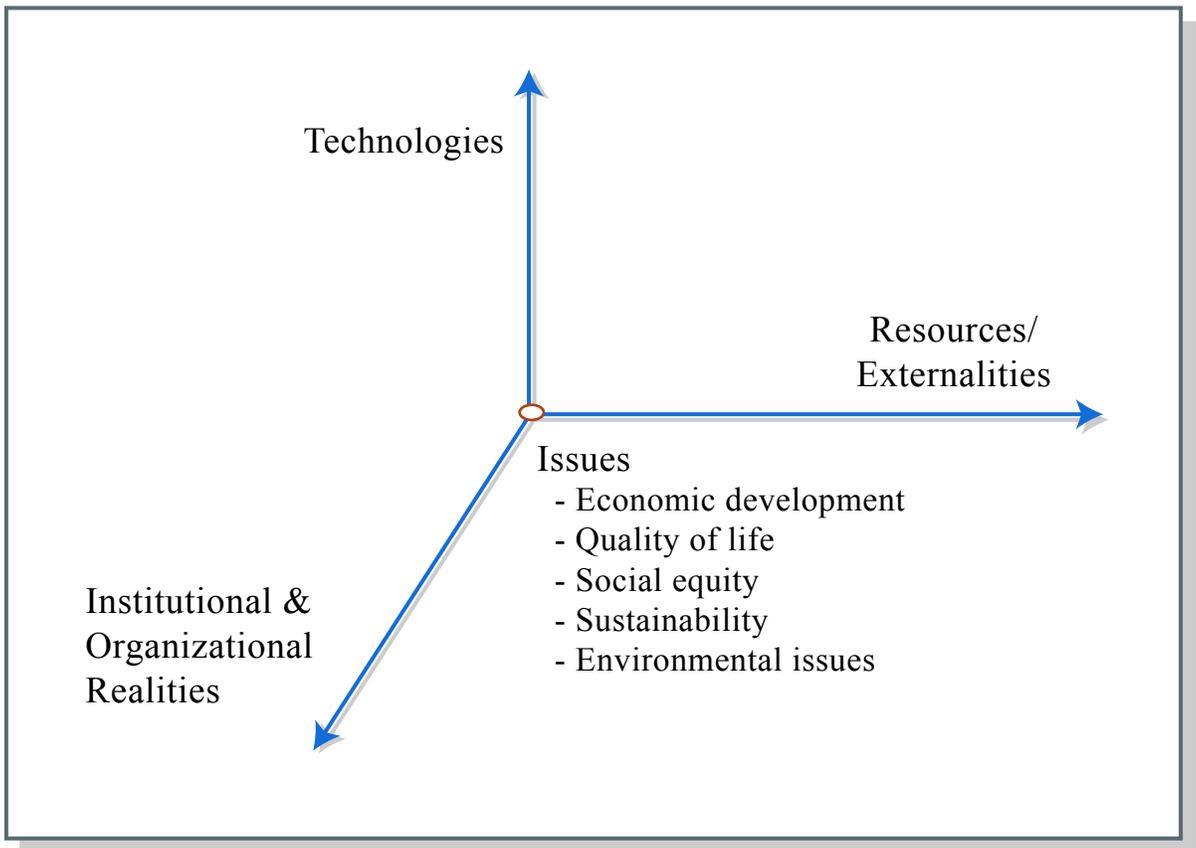


Figure by MIT OCW.

Sussman, Joseph M., "The New Transportation Faculty: The Evolution to Engineering Systems", *Transportation Quarterly*, Eno Transportation Foundation, Washington, DC, Summer 1999.

TRANSPORTATION SYSTEMS CHARACTERIZATION

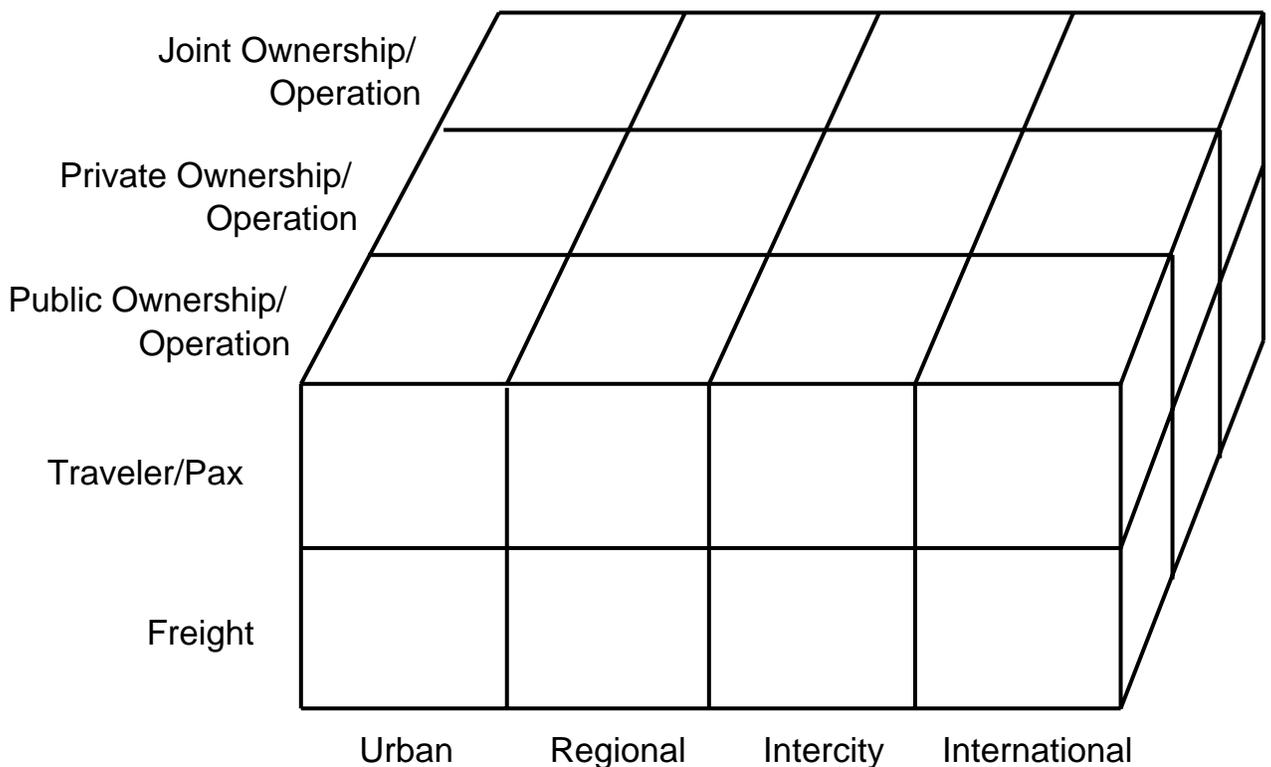


Figure 1.2

Sussman, Joseph M., *Introduction to Transportation Systems*, Artech House Publishers, Boston and London, 2000.